



NEW MARKETS  
TAX CREDIT COALITION

# 2017 ANNUAL CONFERENCE

December 13 and 14 | Hotel Monaco | Washington, D.C.



# WELCOME TO THE 2017 NMTC COALITION ANNUAL CONFERENCE

WEDNESDAY | DECEMBER 13

<p><b>8:30-9:00 a.m.</b> <b>Paris Foyer</b></p>	<p><b>Registration and Breakfast</b></p>
<p><b>9:00-9:15 a.m.</b> <b>Paris Ballroom</b></p>	<p><b>Welcome by NMTC Coalition President Robert W. Davenport</b></p>
<p><b>9:15 a.m. - 9:30 a.m.</b> <b>Paris Ballroom</b></p>	<p><b>Breakfast Keynote: Congressman Tom Reed (R-NY)</b> <i>Introduction by Bob Davenport, NMTC Coalition President</i></p>
<p><b>9:45 a.m. – 10:30 a.m.</b> <b>Athens Room</b></p>	<p><b>New NMTC Reports and Impact</b> The NMTC Coalition’s new NMTC Economic Impact report was released in conjunction with the 2017 Annual Conference. This session will include a summary of those findings and will also look at outcomes published in another new report on the NMTC that was released in August 2017, commissioned by the CDFI Fund and conducted independently by Summit Consulting, LLC.</p> <p><b>Moderator:</b> Chimeka Gladney, Enterprise Community Investment, Inc.</p> <p>Panelists: Paul Anderson, Rapoza Associates Joseph Bateman, Summit Consulting, LLC Brett Theodos, Urban Institute</p>
<p><b>10:30 a.m. – 10:45 a.m.</b> <b>Athens Hallway</b></p>	<p><b>Break</b></p>



<p><b>10:45 a.m. – 11:45 a.m.</b> <b>Athens Room</b></p>	<p><b>Investor Outlook on the NMTC and Tax Reform</b></p> <p><b>Moderators:</b> Michael Novogradac, Novogradac &amp; Company LLP; and Ira Weinstein, CohnReznick LLP</p> <p><b>Panelists:</b> Eric Rosen, SunTrust Community Capital David Gibson, PNC Financial Services Group Kevin Goldsmith, Chase</p>
<p><b>12:00 p.m. – 1:15 p.m.</b> <b>Paris Ballroom</b></p>	<p><b>Luncheon Plenary</b> <i>Sponsored by Kutak Rock LLP</i></p> <p><b>Luncheon Speaker: Annie Donovan, CDFI Fund Director</b> <i>Introduction by Rachel Ittner, Applegate &amp; Thorne-Thomsen</i></p>
<p><b>1:30 p.m. – 2:15 p.m.</b> <b>Paris Ballroom</b></p>	<p><b>Capitol Hill State of Play</b> 2017 brought a new Administration, a new session of Congress and many legislative challenges.</p> <p>Moderator: Bob Rapoza, Rapoza Associates</p> <p>Panelists: Beth Bell, Office of Senator Ben Cardin Will Davis, Office of Congressman Tom Reed</p>
<p><b>2:30 p.m. – 5:30 p.m.</b></p>	<p><b>Congressional Visits</b></p>
<p><b>5:30 p.m. – 7:30 p.m.</b> <b>Paris Ballroom</b></p>	<p><b>Networking Reception</b> <i>Sponsored by Holland &amp; Knight</i></p> <p><b>Keynote: Senator Roy Blunt (R-MO)</b> <i>Introduction by Bill Dana, Central Bank of Kansas City</i></p>

## THURSDAY | DECEMBER 14

<p><b>8:45 a.m. – 9:15 a.m.</b> <b>Paris Ballroom</b></p>	<p><b>NMTC Coalition Annual Membership Meeting</b></p>
<p><b>9:15 a.m. – 9:30 a.m.</b> <b>Paris Ballroom</b></p>	<p><b>Breakfast Keynote Speaker: Christopher Shaw, City of Dayton Commissioner</b></p>
<p><b>9:30 a.m. – 10: 15 a.m.</b> <b>Athens Room</b></p>	<p><b>NMTC and the Law</b> The NMTC Community has seen many changes recently. With a double round of NMTC allocations awarded and projects being negotiated, changes to the NOAA, and tax reform—there are many considerations for CDEs and Investors. Join us as leading legal experts on the NMTC discuss these issues.</p> <p><b>Moderator:</b> Yvette Ittu, Cleveland Development Advisors</p> <p><b>Panelists:</b> Neil Faden, Manatt, Phelps &amp; Phillips Blake Mason, Leverage Law Group Carol Mihalic, Kutak Rock Kris Eimicke, Pierce Atwood</p>
<p><b>10:15 a.m. – 11:00 a.m.</b> <b>Athens Room</b></p>	<p><b>The NMTC: A Tool for Disaster Recovery</b> The NMTC has a successful history in helping communities rebuild after natural disasters. Panelists will discuss their work in the GO Zones and discuss ways the NMTC can be used to help in future efforts following the recent hurricanes and fires.</p> <p><b>Moderator:</b> Kermit Billups, Greenline Ventures</p> <p><b>Panelists:</b> Spencer Gagnet, Capital One Cliff Kenwood, AMCREF Community Capital Merrill Hoopengardner, National Trust Community Investment Corporation</p>
<p><b>11:00 a.m. – 12:00 p.m.</b> <b>Athens Room</b></p>	<p><b>Insights from The Treasury</b> There is much to report on from the CDFI Fund with new reporting features and technology updates, new data and changes to guidance and compliance for awardees. Listen as CDFI Fund staff provide an update on what is new and how they are working to improve efficiencies and strengthen the NMTC program.</p> <p><b>Moderator:</b> Cam Turner, United Fund Advisors</p> <p><b>Panelists:</b> Bob Ibanez, NMTC and Bank Enterprise Award Program Manager, CDFI Fund Greg Bischak, Program Manager for Financial Strategies and Research, CDFI Fund Trefor A. Henry, Associate Program Manager, Compliance Monitoring &amp; Evaluation, CDFI Fund</p>
<p><b>12:00 p.m. – 12:10 p.m.</b> <b>Athens Room</b></p>	<p><b>Closing Remarks from NMTC Coalition President Robert W. Davenport</b></p>

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# NEW MARKETS TAX CREDIT

## Economic Impact Report (2003–2015)

A Report by the New Markets Tax Credit Coalition

December 2017



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