



2018 **NMTC COALITION** POLICY CONFERENCE  
JUNE 6 | WASHINGTON, DC



# NEW MARKETS

## TAX CREDIT COALITION

Welcome to the 2018 NMTC Coalition June Policy Conference.



|  |   |
|--|---|
| <p>8:30AM – 9:00AM<br/>Congressional C</p>     | <p><b>CONFERENCE REGISTRATION AND OPENING BREAKFAST</b></p>   |
| <p>9:00AM – 9:30AM<br/>Congressional C</p>     | <p><b>WELCOME AND OPENING REMARKS</b><br/><i>Kermit Billups, NMTC Coalition President</i></p> <p><b>Keynote: Representative Richard E. Neal (D-MA)</b></p>  |
| <p>9:45AM – 10:00AM<br/>Congressional A/B</p>  | <p><b>Keynote: Annie Donovan, CDFI Fund Director</b><br/><i>Introduction by Phil Glynn, Travois</i></p>   |
| <p>10:00AM – 10:45AM<br/>Congressional A/B</p> | <p><b>TREASURY PANEL</b><br/>CDFI Fund staff will provide information on the 2018 application, FAQ updates, the transition to AMIS, as well as discuss the Minority CDE training initiative.</p> <p><b>Moderator: José Villalobos, TELACU</b></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Oscar Gonzales, Associate Program Manager, Financial Strategies &amp; Research (FS&amp;R) Team, CDFI Fund</li> <li>• Trefor Henry, Associate Program Manager, Certification, Compliance Monitoring and Evaluation (CCME) Team, CDFI Fund</li> <li>• Rosa Martinez, Acting Program Manager, New Markets Tax Credit (NMTC) and Bank Enterprise Award (BEA) Programs, CDFI Fund</li> </ul> |
| <p>10:45AM — 11:00AM</p>                       | <p><b>BREAK</b></p>   |

|  |   |
|--|---|
| <p>11:00AM – 11:45AM<br/>Congressional A/B</p>                             | <p><b>NMTC AND THE LAW ROUND TABLE</b><br/>         NMTC legal experts will discuss tax reform’s impact and the resulting trends, NMTC exits and issues CDEs should consider, changes to partnership agreements, and the C-corp structure.</p> <p><b>Moderator: Amy Laughlin, LIIF</b><br/> <b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Rachel Ittner, Applegate &amp; Thorne-Thomsen, P.C.</li> <li>• Neal Johnson, Leverage Law Group, LLC</li> <li>• Scott Lindquist, Dentons US LLP</li> </ul>   |
| <p>12:00PM – 1:15PM<br/>Congressional C</p>                                | <p><b>2018 NMTC PROGRESS REPORT</b><br/>         The NMTC Coalition released the 14th edition of its NMTC Progress Report, highlighting investment and transaction information from NMTC Allocatee survey respondents for calendar year 2017.</p> <p><b>Moderator: Paul Anderson, Rapoza Associates</b><br/> <b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Joe Summers, Urban Action Community Development</li> <li>• Jennifer Bransfield, Chicago Neighborhood Initiatives</li> </ul> <p><b>Keynote: Representative Tom Reed (R-NY)</b><br/> <i>Introduction by Dan Marsh, National Development Council</i></p> <p><b>REPORT ON CAPITOL HILL</b><br/>         Bob Rapoza will provide a lay of the land concerning Congress and the NMTC.</p> |
| <p>1:30PM – 2:30PM<br/>Congressional A/B</p>                               | <p><b>INVESTOR FISHBOWL DISCUSSION</b><br/>         During this session, investors will discuss the impact of tax reform, including NMTC pricing and demand, as well as other issues related to the Tax Cut and Jobs Act. The panel discussion will also touch on prospects for CRA reform, use of LIHTC and HTC in the new environment, and the opportunities presented by Opportunity Zones.</p> <p><b>Moderators: Michael Novogradac, Novogradac &amp; Company LLP;<br/>         and Ira Weinstein, CohnReznick LLP</b></p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• David Gibson, PNC</li> <li>• Kevin Goldsmith, Chase</li> <li>• Laura Vowell, U.S. Bancorp Community Development Corporation</li> </ul>                         |
| <p>2:30PM – 5:30PM</p>   | <p><b>CONGRESSIONAL VISITS</b></p>  |
| <p>5:30PM – 7:00PM<br/>Room 485<br/>Russell Senate Office<br/>Building</p> | <p><b>CAPITOL HILL RECEPTION</b></p> <p><b>Keynote Speakers:</b></p> <p><b>Senator Ben Cardin (D-MD)</b><br/> <i>Introduction by Kermit Billups, NMTC Coalition President</i></p> <p><b>Senator Rob Portman (R-OH)</b><br/> <i>Introduction by Yvette Ittu, Cleveland Development Advisors</i></p>  |



# 2018 NMTC Coalition Policy Conference Sponsors



UPTOWN CONSORTIUM, INC.