



NEW MARKETS

TAX CREDIT COALITION

Annual Conference

Dec 12-13, 2018 | DC
Washington Plaza Hotel

NMTC COALITION AGENDA: December 12

<p>9:30 a.m. – 10:30 a.m. Ballroom Foyer</p>	<p>Registration and Breakfast</p>
<p>10:30 a.m. – 10:35 a.m. Grand Ballroom</p>	<p>Welcome by NMTC Coalition President Kermit Billups, Greenline Ventures</p>
<p>10:35 a.m. – 11:15 a.m. Grand Ballroom</p>	<p>KEYNOTE SPEAKERS: Congresswoman Terri Sewell (D-AL) <i>Introduction by Aisha Benson, TruFund Financial Services</i> Congressman Tom Reed (R-NY) <i>Introduction by Dick Jennings, Mascoma Community Development</i></p>
<p>11:15 a.m. – 12:15 p.m. Grand Ballroom</p>	<p>NMTC and Opportunity Zones With guidance released last month, many in the community and economic development industry are mulling whether to dive into Opportunity Zones. During this panel, NMTC experts will discuss how they are looking at using OZs and how they see it influencing their community development work. Moderator: David Gibson, PNC Panelists: Kevin Boes, LISC Sameer Patel, Holland & Knight Farshad Maltes, Wisconsin Housing and Economic Development Authority (WHEDA) Carol Mihalic, Kutak Rock</p>
<p>12:15 p.m. – 1:15 p.m. Grand Ballroom</p>	<p>LUNCHEON BUFFET NMTC Legislative Outlook With tax reform passed and crisis averted for the NMTC, a new Congress is now set to enter session next month, providing the next opportunity to extend and expand the NMTC. While the 2019 expiration of the PATH Act authorization looms, support for the credit in Congress is strong. Bob Rapoza will discuss the legislative landscape in the lame duck and prospects for the NMTC in the 116th Congress with key congressional staff. Moderator: Bob Rapoza, Rapoza Associates Panelists: Beth Bell, Office of Senator Cardin Kara Getz, Office of Congressman Neal Shay Hawkins, Office of Senator Scott Nick Wyatt, Senate Finance Committee</p>
<p>1:15 p.m. – 2:30 p.m. National Ballroom</p>	<p>KEYNOTE SPEAKER Congressman Jason Smith (R-MO) <i>Introduction by Bill Dana, Central Bank of Kansas City</i> NMTC Investor Review and Outlook Join NMTC investors as they discuss how the NMTC compares to other types of investments in terms of changes resulting from tax reform and unresolved issues, in addition to proposed changes to CRA. They will also discuss how these changes relate to their demand for credits and pricing, as well as interest in the Opportunity Zones. Moderators: Michael Novogradac, Novogradac & Company; Ira Weinstein, CohnReznick Panelists: Michael Cooper, TD Bank James Simmons, Chase Laura Vowell, US Bank Scott Pinover, Wells Fargo</p>

December 12 Continued

2:30 p.m. – 5:30 p.m.	CONGRESSIONAL VISITS
5:30 p.m. – 7:30 p.m. Kennedy Caucus Room 325 Russell Senate Office Building	<p>Capitol Hill Reception</p> <p>KEYNOTE SPEAKERS:</p> <p>Senator Ben Cardin (D-MD) <i>Introduction by Kermit Billups, Greenline Ventures</i></p> <p>Senator Rob Portman (R-OH) <i>Introduction by Yvette Ittu, Cleveland Development Advisors</i></p>

NMTC COALITION AGENDA: December 13

8:45 a.m. – 9:30 a.m. Grand Ballroom	NMTC Coalition Annual Membership Meeting and Breakfast
9:30 a.m. – 10:30 a.m. National Ballroom	<p>The NMTC: A Tool for Disaster Recovery</p> <p>Increasingly, communities are being faced with extensive damage caused by natural disasters, with vulnerable, low-income communities and people feeling the brunt of the burden. In 2017 and 2018, we saw hurricanes devastate coastal and island communities, and fires ravage rural areas in the west. This panel will share lessons learned from their past work on GO Zones, their current disaster-related investment and share best practices and lessons learned from community revitalization efforts post-disaster.</p> <p>Moderator: Aisha Benson, TruFund Financial Services</p> <p>Panelists: Dan Marsh, National Development Council Kermit Billups, Greenline Ventures Spencer Gagnet, Capital One Alex Harris, Community Development Venture Capital Alliance (CDVCA)</p>
10:30 a.m. – 10:45 a.m. National Ballroom	Networking Break
10:45 a.m. – 11:00 a.m.	<p>KEYNOTE SPEAKER:</p> <p>Annie Donovan, Director of the CDFI Fund, U.S. Treasury <i>Introduction by Julia Nelmark, Midwest Minnesota Community Development Corporation</i></p>
11:00 a.m. – 12:00 p.m. National Ballroom	<p>Insights from the Treasury Department</p> <p>Treasury panelists will provide an update on their priorities, data, and guidance related to the New Markets Tax Credit program.</p> <p>Moderator: David Beck, Self-Help</p> <p>Panelists: Greg Bischak, Ph.D., Program Manager, Financial Strategy and Research, CDFI Fund Rosa Martinez, Acting Program Manager, New Markets Tax Credit Program, CDFI Fund Tanya McInnis, Program Manager, Certification, Compliance Monitoring and Evaluation, CDFI Fund Dillon Taylor, Attorney, IRS</p>
12:00 p.m. – 12:15 p.m. National Ballroom	Closing Remarks from NMTC Coalition President Kermit Billups

2018 NMTCC Coalition Conference Sponsors

