

## Thursday, December 12

<b>9:30AM—11:30</b> Athens Room	<b>BOARD OF DIRECTORS MEETING</b>
<b>11:00AM—12:00PM</b> Paris Ballroom	<b>CONFERENCE REGISTRATION</b>
<b>12:00PM – 12:10PM</b> Paris Ballroom	<b>WELCOME</b> José Villalobos, TELACU & NMTC Coalition President
<b>12:10PM – 1:30PM</b> Paris Ballroom	<b>OPENING LUNCH, SPONSORED BY KUTAK ROCK LLP</b>  <b>KEYNOTE REMARKS:</b>  <b>REP. RICHARD NEAL (MA-01)</b> Introduction by Joseph Flatley, Massachusetts housing Investment Corporation
<b>1:30PM—2:30PM</b>  Athens Room	<b>NMTC REPORTS</b>  Listen as findings from three reports are presented on the NMTC. With 10 years of critical investments in economically distressed rural and urban communities under our belt, data on community revitalization will be shared to set the stage for discussions on the impact of the credit and its future.  Introductions by Richmond McCoy, UrbanAmerica Advisors  Greg Bischak , CDFI Fund Nancy Pindus, Urban Institute Paul Anderson, Rapoza Associates
<b>2:30PM—3:30PM</b>  Athens Room	<b>REPORT FROM CAPITOL HILL</b> This panel will give you an opportunity to hear from key congressional staff before you head to Capitol Hill to meet with your Representatives and Senators. Experienced House and Senate tax staff representing Members of Congress from both sides of the aisle will join us to share their insights on what to expect during the closing months of the 113th Congress and what to expect next year. Two Coalition members, both a national and a state NMTC practitioner, will also share their best practices for congressional outreach.  <b>Moderator:</b> Alison Feighan, Rapoza Associates  <b>PANELISTS:</b> Kara Getz, Senate Finance Committee Nick Wyatt, Senate Finance Committee Mark Libell, Office of Senator Rockefeller Brandon Casey, Office of Congressman Neal Lori Prater, Office of Congressman Gerlach (invited) Whitney Daffner, Office of Congressman Tiberi Robert Davenport, National Development Council Dave Blaszkiewicz, Invest Detroit
<b>3:30PM—5:00PM</b>	<b>INDIVIDUAL CAPITOL HILL MEETINGS</b>
<b>5:30PM—7:00PM</b>	<b>EVENING RECEPTION ON CAPITOL HILL</b> Russell Senate Office Building, Room 253

## Friday, December 13

<b>8:00AM – 8:45AM</b> Paris Ballroom	<b>ANNUAL BUSINESS MEETING OF THE NMTC COALITION</b>
<b>8:45AM – 9:00AM</b> Paris Ballroom	<b>REP. JIM GERLACH (PA-06)</b> Introduction by Lee Winslet, Wells Fargo Community Lending and Investment
<b>9:00AM—9:15AM</b> Athens Room	<b>DONNA GAMBRELL, CDFI FUND DIRECTOR</b> Introduction by Frank Altman, Community Reinvestment Fund
<b>9:15AM – 10:15AM</b> Athens Room	<b>TREASURY DEPARTMENT PANEL</b> Treasury Department officials, including key staff with the Internal Revenue Service, Tax Policy and the CDFI Fund, will be on hand to provide updates on new NMTC regulations, including new rules on investments in non-real estate businesses, and discuss pending NMTC regulatory and policy questions. <b>Moderator:</b> Nancy Wagner-Hislip, The Reinvestment Fund  <b>Panelists:</b> Sameera Fazili, National Economic Council, White House (invited) Paul Handleman, Internal Revenue Service Bob Ibanez, CDFI Fund Buzz Roberts, Department of Treasury
<b>10:15AM —11:45AM</b> Athens Room	<b>INVESTOR ROUNDTABLE</b> An uncertain economy and public policy environment continue to muddy decision making for New Markets investing. Investors will be asked to comment on their views concerning NMTC investing in this moment and on their plans for 2014.  <b>Moderators:</b> Gary Perlow, CohnReznick; and Michael Novogradac, Novogradac & Company  <b>Panelists:</b> Matt Reilein, Chase Lee Winslet, Wells Fargo Community Lending and Investment Jennifer Westerbeck, US Bancorp Community Development Corporation Lance Player, TD Bank Bruce Bryant, Fifth Third Eric Rosen, SunTrust Leigh Ann Smith, Bank of America
<b>11:45AM</b>	<b>CLOSING REMARKS</b>

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