



# NMTC Policy Fly-In

April 9, 2019 | Hotel Monaco | Washington, DC

7:30 am — 8:00 am	<b>Registration</b>
8:00 am — 8:10 am	<b>Welcome Remarks and Breakfast</b> Kermit Billups, NMTC Coalition President
8:10 am — 9:00 am	<b>Legislative Update and Discussion with NMTC Legal Experts</b> The panel will begin with a discussion on the legislative landscape in the 116th Congress, the NMTC Extension Act and tax extenders, as well as the budget. Then experts from the NMTC legal field will discuss what trends they are seeing post-tax reform, as well as innovative uses of NMTC and other federal resources.  <b>Moderator:</b> Bob Rapoza, Rapoza Associates <b>Panelists:</b> Thane Hodson, Butler Snow Rachel Ittner, Applegate & Thorne-Thomsen
9:00 am — 10:00 am	<b>NMTC Investor Trends and Considerations</b> NMTC investors will discuss what is driving their investment decisions in 2019 and 2020. The panel will explore how they view projects, in terms of scale and geography, as well as how the expiration of the PATH Act and tax reform have impacted those decisions.  <b>Moderators:</b> Ira Weinstein, CohnReznick; and Michael Novogradac, Novogradac & Company <b>Panelists:</b> Joseph Flynn, Wesbanco David Gibson, PNC Bank Kevin Goldsmith, Chase Steve Ross, SunTrust
10:00 am — 10:20 am	<b>Morning Keynote</b> Jodie Harris, CDFI Fund Director, U.S. Treasury Department
10:20 am — 11:20 am	<b>CDFI Fund Update on 2019 Priorities and Plans</b> CDFI Fund staff will provide updates on the current status for the 2018 NMTC round and discuss how timing of CDFI Fund programs were impacted by the federal government shutdown. The staff will also provide insight on the recently released update on NMTC certification, compliance monitoring, and evaluation FAQs, data migration to AMIS, loan source and disbursement reporting.  <b>Moderator:</b> Yvette Ittu, Cleveland Development Advisors <b>Panelists:</b> Christopher Allison, Associate Program Manager, NMTC Program Greg Bischak, Ph.D., Program Manager, Financial Strategies and Research Trefor Henry, Associate Program Manager, Certification, Compliance Monitoring and Evaluation
12:00 pm — 5:00 pm	<b>Congressional Visits</b>
5:00 pm — 7:00 pm	<b>NMTC Briefing and Capitol Hill Reception</b> 1100 Longworth House Office Building



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