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## ***NMTC Qualified Equity Investment Report***

The CDFI Fund is pleased to be able to make available on its website the New Markets Tax Credit (NMTC) Qualified Equity Investment (QEI) Issuance Report (Report). The Report provides information on each entity that has not finalized all of its NMTC allocations, and it identifies, among other things, the total allocation amount received by each entity; the dollar amount of allocation authority that has been issued to investors; the amount remaining to be issued to investors; and the predominant markets to be served by each entity. The Report does not include information on entities that have received NMTC allocations but already finalized their entire allocation.

Users may download this Report and use either the Find toolbar or the Search PDF window to locate a word, series of words, or partial word in the PDF document. Users may also find it useful to cross-reference this Report with the CDFI Fund's States Served map and reports. The States Served map and reports allow users to quickly identify Allocatees serving particular geographic areas of interest that users can then look-up in the QEI Issuance Report that lists Allocatees in alphabetical order.

The CDFI Fund, on a monthly basis, will update the QEI Issuance Report based on information reported by Allocatees. Annually, after the CDFI Fund completes its competitive review process and successful applicants are selected, the CDFI Fund will add those organizations selected to receive allocations of NMTCs to the Report.

*NOTES: Allocatee information reflects the most current information on file with the CDFI Fund as of the date reflected on the QEI Issuance Report. An Allocatee that appears with an Amount Remaining may have internally reserved all or a portion of its remaining QEI amount to fund an investment that has not yet closed. Please contact the Allocatee-identified Contact Person to obtain up-to-date information.*

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### **Summary By Round**

	<b>Round Year</b>	<b>Award Amount</b>	<b>Amount Finalized</b>	<b>Amount Remaining</b>
Round 1	(2001-2002)	\$2,485,699,042.00	\$2,485,699,041.87	\$0.00
Round 2	(2003-2004)	\$3,493,786,204.00	\$3,493,786,204.29	\$0.00
Round 3	(2005)	\$1,964,688,856.00	\$1,964,688,855.60	\$0.00
Round 4	(2006)	\$4,099,765,000.00	\$4,099,765,000.00	\$0.00
Round 5	(2007)	\$3,892,249,021.00	\$3,892,249,020.48	\$0.36
Round 6	(2008)	\$4,964,500,010.00	\$4,964,500,009.34	\$0.00
Round 7	(2009)	\$4,987,650,000.00	\$4,987,649,999.17	\$0.83
Round 8	(2010)	\$3,475,000,000.00	\$3,475,000,000.00	\$0.00
Round 9	(2011)	\$3,622,919,753.00	\$3,622,919,753.00	\$0.00
Round 10	(2012)	\$3,500,000,000.00	\$3,500,000,000.00	\$0.00
Round 11	(2013)	\$3,494,907,113.00	\$3,494,907,113.00	\$0.00
Round 12	(2014)	\$3,512,350,000.00	\$3,512,350,000.00	\$0.00
Round 13	(2015-2016)	\$6,958,000,000.00	\$6,921,528,125.00	\$36,471,875.00
Round 14	(2017)	\$3,500,000,000.00	\$3,421,596,638.97	\$78,403,361.03
Round 15	(2018)	\$3,500,000,000.00	\$2,928,555,045.35	\$571,444,954.65
Round 16	(2019)	\$3,548,485,000.00	\$1,859,113,217.18	\$1,689,371,782.82
	<b>TOTAL</b>	<b>\$60,999,999,999.00</b>	<b>\$58,624,308,023.25</b>	<b>\$2,375,691,974.69</b>

**\*\*The Total Allocation for Round 5 includes \$9 million of NMTC allocation authority that was reclaimed by the CDFI Fund from two prior Round 1 allocatees and subsequently reallocated in Round 5.**

**\*\*The Total Allocation for Round 9 includes \$123 million of NMTC allocation authority that was rescinded or surrendered to the CDFI Fund from prior Rounds and subsequently reallocated in Round 9.**

**\*\*The Total Allocation for Round 11 includes \$1.39 million of NMTC allocation authority that was rescinded or surrendered to the CDFI Fund from prior Rounds and subsequently reallocated in Round 11.**

**\*\*The Total Allocation for Round 12 includes \$12.35 million of NMTC allocation authority that was rescinded or surrendered to the CDFI Fund from prior Rounds and subsequently reallocated in Round 12.**

**\*\*Total Allocation for Round 16 includes \$48.485 million of NMTC allocation authority that was rescinded to the CDFI Fund from prior Rounds and subsequently reallocated in Round 16.**

**Name of Allocatee: Advantage Capital Community Development Fund, LLC**

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**Year of Award:** 2019

**Service Area:** National service area

**Controlling Entity:** Advantage Capital Partners

**Contact Person:** Jonathan Goldstein, (314) 725-0800, jgoldstein@advantagecap.com

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** AR,FL,GA,KY,NV,OH,TX

**Innovative Activities:** Making QLICs with an original term less than or equal to 60 months, Providing QLICs for Non-Real Estate Activities, Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$40,595,896.00
<b>Amount Remaining:</b>	\$19,404,104.00
<b>Non-Metro Commitment:</b>	10%

**Name of Allocatee: AMCREF Community Capital, LLC**

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**Year of Award:** 2018

**Service Area:** National service area

**Controlling Entity:**

**Contact Person:** Knox Clark, (504) 495-1084, knox@amcref.com

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** AL,GA,LA,MS,TN,VA

**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$63,800,000.00
<b>Amount Remaining:</b>	\$6,200,000.00
<b>Non-Metro Commitment:</b>	60%

**Name of Allocatee: AMCREF Community Capital, LLC**

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**Year of Award:** 2019

**Service Area:** National service area

**Controlling Entity:**

**Contact Person:** Knox Clark, (504) 495-1084, knox@amcref.com

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** AR,FL,GA,MS,SC,TN,VA

**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$30,500,000.00
<b>Amount Remaining:</b>	\$29,500,000.00
<b>Non-Metro Commitment:</b>	60%

**Name of Allocatee: Black Business Investment Fund, Inc.**

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**Year of Award:** 2019

**Service Area:** Statewide (or territory-wide) service area

**Controlling Entity:**

**Contact Person:** Jasmine Gebon, (407) 649-4780, jgebon@bbif.com

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** FL

**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$33,485,000.00
<b>Amount Finalized:</b>	\$14,000,000.00
<b>Amount Remaining:</b>	\$19,485,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: BMO Harris New Markets Fund, LLC**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:** BMO Harris Bank NA  
**Contact Person:** Allison Porter-Bell, (312) 461-3150, allison.porter-bell@bmo.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AZ, FL, IL, IN, KS, MN, MO, WI  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$43,250,000.00
<b>Amount Remaining:</b>	\$11,750,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Border Communities Capital Company, LLC**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:** Chelsea Investment Corporation  
**Contact Person:** Jerry Hannon, (760) 585-7090, jhannon@chelseainvestco.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AZ, CA, NM, TX  
**Innovative Activities:**

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$22,000,000.00
<b>Amount Remaining:</b>	\$8,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: BREMER CDE, LLC**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:** Bremer Financial Corporation  
**Contact Person:** Vassil Zanev, (651) 312-3554, vezanev@bremer.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** MN, ND, WI  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$4,000,000.00
<b>Amount Remaining:</b>	\$31,000,000.00
<b>Non-Metro Commitment:</b>	60%

**Name of Allocatee: Brownfield Revitalization, LLC**

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**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** Cherokee Investment Partners, LLC  
**Contact Person:** Bret Batchelder, (919) 743-2530, bbatchelder@cherokeefund.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CO,FL,MO,NY,PA,RI,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$56,750,000.00
<b>Amount Remaining:</b>	\$3,250,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Capital One Community Renewal Fund, LLC**

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**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** Capital One Financial Corporation  
**Contact Person:** John Chamberlain, (504) 533-5276, john.chamberlain@capitalone.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, Louisiana, New York, Ohio, Texas, Virginia  
**Innovative Activities:** Identified States

<b>Total Allocation:</b>	\$90,000,000.00
<b>Amount Finalized:</b>	\$87,150,000.00
<b>Amount Remaining:</b>	\$2,850,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Capital One Community Renewal Fund, LLC**

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**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** Capital One Financial Corporation  
**Contact Person:** John Chamberlain, (504) 533-5276, john.chamberlain@capitalone.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,FL,MD,OH,OR,PR,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$35,000,000.00
<b>Amount Remaining:</b>	\$25,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Carver Financial Corporation**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Robert James II, (912) 447-4217, rjamesii@carverstatebank.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** GA  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$15,000,000.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: CCG Community Partners, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** Cityscape Capital Group, LLC (hereinafter "Cityscape")  
**Contact Person:** Paul Hoffman, (310) 335-2040, paul@cityscapecapital.com  
**Predominant Financing:** Other Real Estate Financing  
**Predominant Market Served:** FL,GA,MS,NV,NJ,NY,TX  
**Innovative Activities:**

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$23,000,000.00
<b>Amount Remaining:</b>	\$7,000,000.00
<b>Non-Metro Commitment:</b>	25%

**Name of Allocatee: Central States Development Partners, Inc.**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** Rock Island Economic Growth Corporation  
**Contact Person:** Brian Hollenback, (309) 794-6711, bhollenback@growthcorp.org  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** CO,FL,IL,KS,KY,TN,TX  
**Innovative Activities:**

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$24,000,000.00
<b>Amount Remaining:</b>	\$6,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Central Valley NMTF Fund, LLC**

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**Year of Award:** 2019  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** The Penstar Group  
**Contact Person:** Lillian Weiland, (559) 264-5000, lweiland@cvnmtf.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$25,000,000.00
<b>Amount Finalized:</b>	\$1,500,000.00
<b>Amount Remaining:</b>	\$23,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Chase New Markets Corporation**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** JPMorgan Chase Bank, N.A.  
**Contact Person:** Kevin Goldsmith, (312) 325-5069, kevin.r.goldsmith@chase.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,FL,GA,IL,MI,NY,TX  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$35,000,000.00
<b>Amount Remaining:</b>	\$30,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Chicago Development Fund**

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**Year of Award:** 2019  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** City of Chicago  
**Contact Person:** Anthony Smith, (312) 424-4254, tsmith@sbfriedman.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** IL  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$27,500,000.00
<b>Amount Remaining:</b>	\$27,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Cincinnati Development Fund, Inc.**

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**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Angela Ginty, (513) 977-7282, aginty@cincinnati-developmentfund.org  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** IN, KY, OH  
**Innovative Activities:**

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$26,000,000.00
<b>Amount Remaining:</b>	\$14,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Cincinnati Development Fund, Inc.**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Angela Ginty, (513) 977-7282, aginty@cincinnati-developmentfund.org  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** IN, KY, OH  
**Innovative Activities:**

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$11,000,000.00
<b>Amount Remaining:</b>	\$29,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Civic Builders, Inc.**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Daniel Arndt, (732) 762-2088, arndt@civicbuilders.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,IL,NY,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$45,000,000.00
<b>Amount Remaining:</b>	\$10,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Clearinghouse Community Development Financial Institution**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Kathy Bonney, (949) 525-4980, kathyb@clearinghousecdfi.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AK, AZ, CA, CO, HI, ID, MN, MT, ND, NM, NV, OK, OR, SD, UT, WA, WI, WY  
**Innovative Activities:** Investing in Indian Country

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$52,250,000.00
<b>Amount Remaining:</b>	\$12,750,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Colorado Enterprise Fund**

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**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Nim Patel, (303) 761-6920, nim@coloradoenterprisefund.org  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** CO  
**Innovative Activities:**

<b>Total Allocation:</b>	\$20,000,000.00
<b>Amount Finalized:</b>	\$14,000,000.00
<b>Amount Remaining:</b>	\$6,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Colorado Growth and Revitalization Fund LLC**

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**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Colorado Housing and Finance Authority  
**Contact Person:** John Plakorus, (303) 297-7494, jplakorus@chfainfo.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** CO  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$41,000,000.00
<b>Amount Remaining:</b>	\$14,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Colorado Growth and Revitalization Fund LLC**

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**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Colorado Housing and Finance Authority  
**Contact Person:** John Plakorus, (303) 297-7494, jplakorus@chfainfo.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** CO  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$15,000,000.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Community Health Center Capital Fund, Inc.**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** Capital Link, Inc.  
**Contact Person:** Brandon Boyle, (617) 422-0350, bboyle@chc-capitalfund.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,IL,KY,MA,OH,OR,TN  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$30,300,000.00
<b>Amount Remaining:</b>	\$19,700,000.00
<b>Non-Metro Commitment:</b>	0%



**Name of Allocatee: Community Hospitality Healthcare Services, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Abel Cardenas, (941) 214-5436, acardenas@communityhealthcde.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CO,FL,MO,OH,OK,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$49,000,000.00
<b>Amount Remaining:</b>	\$16,000,000.00
<b>Non-Metro Commitment:</b>	25%

**Name of Allocatee: Community Loan Fund of New Jersey, Inc.**

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**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Community Loan Fund of New Jersey, Inc.  
**Contact Person:** Ron Wong, (732) 640-2061 x317, rwong@njclf.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** NJ  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$23,750,000.00
<b>Amount Remaining:</b>	\$11,250,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Consortium America, LLC**

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**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** Trammell Crow Company LLC  
**Contact Person:** Adam Weers, (202) 295-3821, aweers@trammellcrow.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,CO,MI,MO,PA,TX,WI  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$35,300,000.00
<b>Amount Remaining:</b>	\$4,700,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Corporation for Supportive Housing**

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**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Nancy McGraw, (212) 986-2966, nancy.mcgraw@csh.org  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** California, Colorado, Illinois, Massachusetts, Minnesota, New York, Washington  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$41,000,000.00
<b>Amount Remaining:</b>	\$9,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Corporation for Supportive Housing**

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**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Nancy McGraw, (212) 986-2966, nancy.mcgraw@csh.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,CO,GA,MD,OH,OR,WA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$28,250,000.00
<b>Amount Remaining:</b>	\$26,750,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Corporation for Supportive Housing**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Nancy McGraw, (212) 986-2966, nancy.mcgraw@csh.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AZ,CA,GA,MA,TN,TX  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$20,750,000.00
<b>Amount Remaining:</b>	\$29,250,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: CV Appalachian CDE, Inc.**

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**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:** Community Ventures Corporation  
**Contact Person:** Dan Heffernan, (859) 231-0054, dheffernan@cvky.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** KY, TN, WV  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$50,000,000.00
<b>Amount Remaining:</b>	\$5,000,000.00
<b>Non-Metro Commitment:</b>	50%

**Name of Allocatee: DV Community Investment, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** Dudley Ventures, L.L.C  
**Contact Person:** James D. Howard, Jr., (602) 759-5300, jhoward@dudleyventures.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AZ,GA,MI,NY,OH,PA,TN,VA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$32,000,000.00
<b>Amount Remaining:</b>	\$23,000,000.00
<b>Non-Metro Commitment:</b>	30%

**Name of Allocatee: Ecotrust CDE LLC**

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**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** ECOTRUST  
**Contact Person:** Maralea Lutino (Disabled), (503) 467-0814, mlutino@ecotrust.org  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Alaska, California, Hawaii, Idaho, Montana, Oregon, Washington  
**Innovative Activities:** Unrelated CDEs, Identified States, Investing In Indian Country

<b>Total Allocation:</b>	\$75,000,000.00
<b>Amount Finalized:</b>	\$69,550,000.00
<b>Amount Remaining:</b>	\$5,450,000.00
<b>Non-Metro Commitment:</b>	90%

**Name of Allocatee: Empowerment Reinvestment Fund, LLC**

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**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** TruFund Financial Services, Inc.  
**Contact Person:** Aisha Benson, (646) 732-9919, abenson@trufund.org  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Alabama, Florida, Georgia, Louisiana, New Jersey, New York, Oregon  
**Innovative Activities:** Making QLICs with an original term less than or equal to 60 months, Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$35,211,340.00
<b>Amount Remaining:</b>	\$4,788,660.00
<b>Non-Metro Commitment:</b>	39%



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**Name of Allocatee: Empowerment Reinvestment Fund, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** TruFund Financial Services, inc.  
**Contact Person:** Aisha Benson, (646) 732-9919, abenson@trufund.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL,AZ,GA,LA,NY,TN,TX  
**Innovative Activities:** Investing in Indian Country, Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$13,000,000.00
<b>Amount Remaining:</b>	\$22,000,000.00
<b>Non-Metro Commitment:</b>	40%

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**Name of Allocatee: Enhanced Community Development, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** Enhanced Capital Partners LLC  
**Contact Person:** Richard Montgomery, (504) 569-7900, rmontgomery@enhancedcapital.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** FL,GA,IL,LA,NV,TN,TX  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$21,500,000.00
<b>Amount Remaining:</b>	\$13,500,000.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: ESIC New Markets Partners LP**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** Enterprise Community Partners, Inc.  
**Contact Person:** Jennifer Fleischer, (410) 772-2672, jfleischer@enterprisecommunity.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,CO,GA,MD,NY,WA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$28,000,000.00
<b>Amount Remaining:</b>	\$32,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Finance New Mexico, LLC**

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**Year of Award:** 2015-2016  
**Service Area:** Statewide  
**Controlling Entity:** New Mexico Finance Authority  
**Contact Person:** Marquita Russel, (505) 992-9619, mrussel@nmfa.net  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** New Mexico  
**Innovative Activities:**

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$42,500,000.00
<b>Amount Remaining:</b>	\$2,500,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Finance New Mexico, LLC**

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**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** New Mexico Finance Authority  
**Contact Person:** Marquita Russel, (505) 992-9619, mrussel@nmfa.net  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** NM  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$33,500,000.00
<b>Amount Remaining:</b>	\$6,500,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Finance New Mexico, LLC**

---

**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** New Mexico Finance Authority  
**Contact Person:** Marquita Russel, (505) 992-9619, mrussel@nmfa.net  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** NM  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$9,000,000.00
<b>Amount Remaining:</b>	\$26,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: FirstPathway Community Development LLC**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:** FirstPathway Partners, LLC  
**Contact Person:** John Widmer, (414) 431-0742, jwidmer@firstpathway.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** IL, WI  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$34,750,000.00
<b>Amount Remaining:</b>	\$20,250,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: First-Ring Industrial Redevelopment Enterprise, Inc.**

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**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:** City of West Allis, WI  
**Contact Person:** John Stibal, (414) 302-8462, jstibal@westalliswi.gov  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** WI-Kenosha County, WI-Milwaukee County, WI-Ozaukee County, WI-Racine County  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$30,500,000.00
<b>Amount Remaining:</b>	\$4,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: First-Ring Industrial Redevelopment Enterprise, Inc.**

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**Year of Award:** 2018  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** City of West Allis, WI  
**Contact Person:** John Stibal, (414) 302-8462, jstibal@westalliswi.gov  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** WI  
**Innovative Activities:**

<b>Total Allocation:</b>	\$15,000,000.00
<b>Amount Finalized:</b>	\$7,500,000.00
<b>Amount Remaining:</b>	\$7,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: First-Ring Industrial Redevelopment Enterprise, Inc.**

---

**Year of Award:** 2019  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** City of West Allis, WI  
**Contact Person:** John Stibal, (414) 302-8462, jstibal@westalliswi.gov  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** WI  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$8,750,000.00
<b>Amount Remaining:</b>	\$26,250,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Forward Community Investments, Inc.**

---

**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Rob Beach, (608) 257-3863, robertb@forwardci.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** WI  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$30,000,000.00
<b>Amount Remaining:</b>	\$15,000,000.00
<b>Non-Metro Commitment:</b>	14%

**Name of Allocatee: FRENCH LICK REDEVELOPMENT CDE LLC**

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**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Town of French Lick, Indiana  
**Contact Person:** David Umpleby, (317) 713-3537, daveumpleby18@gmail.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** IN  
**Innovative Activities:**

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$7,500,000.00
<b>Amount Remaining:</b>	\$22,500,000.00
<b>Non-Metro Commitment:</b>	75%

**Name of Allocatee: GS New Markets Fund, LLC**

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**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** The Goldman Sachs Group, Inc.  
**Contact Person:** Joe Curatolo, (917) 343-0252, joe.curatolo@gs.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Louisiana, New Jersey, New York, Pennsylvania  
**Innovative Activities:**

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$50,000,000.00
<b>Amount Remaining:</b>	\$20,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: GUAM Community Development Enterprise LLC**

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**Year of Award:** 2017  
**Service Area:**  
**Controlling Entity:** Core Tech International Corporation  
**Contact Person:** Jason Ralston, (671) 473-5000, jason@guamcde.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Guam  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$20,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$20,000,000.00
<b>Non-Metro Commitment:</b>	100%

**Name of Allocatee: Gulf Coast Housing Partnership, Inc.**

---

**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Kevin Krejci, (504) 525-2505 ext. 219, krejci@gchp.net  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AL, LA, MS  
**Innovative Activities:**

<b>Total Allocation:</b>	\$20,000,000.00
<b>Amount Finalized:</b>	\$5,000,000.00
<b>Amount Remaining:</b>	\$15,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Habitat for Humanity NMTC, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** Habitat for Humanity International, Inc.  
**Contact Person:** Natosha Rice, (404) 979-3700, nreidrice@habitat.org  
**Predominant Financing:** Real Estate Financing - For-sale housing  
**Predominant Market Served:** CA,FL,NC,OR,TN,TX,VA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$27,000,000.00
<b>Amount Remaining:</b>	\$3,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Hampton Roads Ventures, LLC**

---

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Jennifer Donohue, (757) 962-1556, jdonohue@hamptonroadsventures.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL,GA,MI,MO,TN,TX,VA  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$24,000,000.00
<b>Amount Remaining:</b>	\$26,000,000.00
<b>Non-Metro Commitment:</b>	50%

**Name of Allocatee: Harbor Bankshares Corporation**

---

**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Joseph Haskins, (410) 528-1882, jhaskins@theharborbank.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** DC, MD, VA, WV  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$42,500,000.00
<b>Amount Remaining:</b>	\$7,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Heartland Renaissance Fund, LLC**

---

**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:** Arkansas Capital Corporation  
**Contact Person:** Sam Walls III, (501) 374-9247, cs3walls@arcapital.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AR, LA, MO, MS, OK, TN, TX  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$29,000,000.00
<b>Amount Remaining:</b>	\$6,000,000.00
<b>Non-Metro Commitment:</b>	50%

**Name of Allocatee: Impact Seven, Incorporated**

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**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Caroline Loyas, (715) 434-1717, caroline.loyas@impactseven.org  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** WI  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$13,500,000.00
<b>Amount Remaining:</b>	\$31,500,000.00
<b>Non-Metro Commitment:</b>	25%

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**Name of Allocatee: Indianapolis Redevelopment CDE LLC**

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**Year of Award:** 2018

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:** City of Indianapolis

**Contact Person:** Aryn Schounce, (317) 327-5883, aryn.schounce@indy.gov

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** IN

**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$36,064,171.00
<b>Amount Remaining:</b>	\$18,935,829.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Invest Detroit CDE**

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**Year of Award:** 2018

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:** Invest Detroit Foundation

**Contact Person:** Marcia Ventura, (313) 259-6368, marcia.ventura@investdetroit.com

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** MI

**Innovative Activities:**

<b>Total Allocation:</b>	\$15,000,000.00
<b>Amount Finalized:</b>	\$8,000,000.00
<b>Amount Remaining:</b>	\$7,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: L.A. Charter School New Markets CDE, LLC**

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**Year of Award:** 2018

**Service Area:** Statewide (or territory-wide) service area

**Controlling Entity:** Excellent Education Development (ExED)

**Contact Person:** Anita Landecker, (310) 394-1152 x216, alandecker@exed.net

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** CA

**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Local Initiatives Support Corporation**

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**Year of Award:** 2015-2016

**Service Area:** National

**Controlling Entity:**

**Contact Person:** Kelsey Hamory, (312) 697-5698, khamory@newmarkets.org

**Predominant Financing:** Operating Business financing

**Predominant Market Served:** Service Area California, District of Columbia, Illinois, Massachusetts, Michigan, New York, Ohio

**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$85,000,000.00
<b>Amount Finalized:</b>	\$83,828,125.00
<b>Amount Remaining:</b>	\$1,171,875.00
<b>Non-Metro Commitment:</b>	25%

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**Name of Allocatee: Local Initiatives Support Corporation**

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**Year of Award:** 2018

**Service Area:** National service area

**Controlling Entity:**

**Contact Person:** Kelsey Hamory, (312) 697-5698, khamory@newmarkets.org

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** AZ,CA,IL,KS,MI,PA,TX

**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$55,255,208.00
<b>Amount Remaining:</b>	\$4,744,792.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: Local Initiatives Support Corporation**

---

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Kelsey Hamory, (312) 697-5698, khamory@newmarkets.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,GA,IL,NY,OH,PA,TX  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$19,000,000.00
<b>Amount Remaining:</b>	\$31,000,000.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: Los Angeles Development Fund**

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**Year of Award:** 2018  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** City of Los Angeles  
**Contact Person:** Sandra Rahimi, (213) 808-8959, sandra.rahimi@lacity.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$19,150,000.00
<b>Amount Remaining:</b>	\$15,850,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: MASCOMA COMMUNITY DEVELOPMENT, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** Mascoma Bank  
**Contact Person:** Michelle LeClair, (603) 443-8789, michelle.leclair@mascomabank.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** ME,MI,NH,NY,PA,VT  
**Innovative Activities:**

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$9,750,000.00
<b>Amount Remaining:</b>	\$55,250,000.00
<b>Non-Metro Commitment:</b>	60%

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**Name of Allocatee: Merrill Lynch Community Development Company**

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**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Leigh Ann Smith, (980) 386-3855, leigh.ann.smith@baml.com  
**Predominant Financing:** Financing of other CDEs  
**Predominant Market Served:** Alabama, California, Louisiana, Mississippi, New Jersey, New York, Utah  
**Innovative Activities:**

<b>Total Allocation:</b>	\$112,000,000.00
<b>Amount Finalized:</b>	\$111,999,999.64
<b>Amount Remaining:</b>	\$0.36
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: MetaFund Corporation f.k.a. Oklahoma MetaFund CDC**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Harry Gilbert, (405) 949-0001, hgilbert@metafund.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** NE, OK  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$26,000,000.00
<b>Amount Remaining:</b>	\$34,000,000.00
<b>Non-Metro Commitment:</b>	50%



**Name of Allocatee: MHIC NE New Markets CDE II LLC**

---

**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:** Massachusetts Housing Investment Corporation  
**Contact Person:** Kathy McGilvray, (617) 850-1008, mcgilvray@mhic.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CT, MA, ME, NH, RI, VT  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$31,520,750.00
<b>Amount Remaining:</b>	\$3,479,250.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Michigan Community Capital**

---

**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Michigan Economic Development Corporation  
**Contact Person:** Eric Hanna, (517) 626-1861, eric@miccap.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** MI  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$46,700,000.00
<b>Amount Remaining:</b>	\$8,300,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Michigan Community Capital**

---

**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Michigan Economic Development Corporation  
**Contact Person:** Eric Hanna, (517) 626-1861, eric@miccap.org  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** MI  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$27,500,000.00
<b>Amount Remaining:</b>	\$27,500,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Mid-City Community CDE, LLC**

---

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** Urban Atlantic, LLC  
**Contact Person:** Kelli Brooks, (301) 280-6614, kbrooks@urban-atlantic.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** DC,FL,GA,MD,NC,TN  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$9,000,000.00
<b>Amount Remaining:</b>	\$26,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Midwest Industrial Redevelopment Fund, LLC**

---

**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** CIBC Bank USA  
**Contact Person:** Allie Beath, (314) 301-2281, allie.beath@cibc.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** IL,IN,IA,MI,MO,OH,WI  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$31,000,000.00
<b>Amount Remaining:</b>	\$29,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Midwest Minnesota Community Development Corporation**

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**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Tim Swenson, (218) 844-7018, tswenson@mmcdc.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** MN, ND, SD, WY  
**Innovative Activities:** Investing in Indian Country, Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$34,825,000.00
<b>Amount Remaining:</b>	\$35,175,000.00
<b>Non-Metro Commitment:</b>	51%

**Name of Allocatee: Midwest Minnesota Community Development Corporation**

---

**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Tim Swenson, (218) 844-7018, tswenson@mmcdc.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** MN, ND, SD, WY  
**Innovative Activities:** Investing in Indian Country, Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$5,000,000.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	51%

**Name of Allocatee: Montana Community Development Corporation**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Heidi DeArment, (406) 728-9234, heidid@mtcdc.org  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** ID, MT, WY  
**Innovative Activities:** Investing in Indian Country, Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$41,300,000.00
<b>Amount Remaining:</b>	\$23,700,000.00
<b>Non-Metro Commitment:</b>	50%

**Name of Allocatee: National New Markets Tax Credit Fund, Inc**

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**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:** Community Reinvestment Fund, Inc.  
**Contact Person:** Frank Altman, (612) 338-3050, frank@crfusa.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** California, Colorado, Illinois, Minnesota, New York, Ohio, Wisconsin  
**Innovative Activities:**

<b>Total Allocation:</b>	\$75,000,000.00
<b>Amount Finalized:</b>	\$74,999,999.17
<b>Amount Remaining:</b>	\$0.83
<b>Non-Metro Commitment:</b>	18%

**Name of Allocatee: National New Markets Tax Credit Fund, Inc.**

---

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** Community Reinvestment Fund, Inc.  
**Contact Person:** Frank Altman, (612) 338-3050, frank@crfusa.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** GA,IL,MI,MN,NY,PA,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$19,500,000.00
<b>Amount Remaining:</b>	\$30,500,000.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: National Trust Community Investment Corporation**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Suzanne Brown, (202) 588-6256, sbrown@ntcic.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** CO,IL,MI,MO,TN,VA,WV  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$25,250,000.00
<b>Amount Remaining:</b>	\$24,750,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: NCALL Community Investment LLC**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:** NATIONAL COUNCIL ON AGRICULTURAL LIFE AND LABOR RESEARCH, INC  
**Contact Person:** Dave Callahan, (302) 678-9400, dcallahan@ncall.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** DE, MD, VA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$20,000,000.00
<b>Amount Finalized:</b>	\$9,000,000.00
<b>Amount Remaining:</b>	\$11,000,000.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: New Markets Community Capital, LLC**

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**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** The East Los Angeles Community Union (TELACU)  
**Contact Person:** Jose Villalobos, (323) 721-1655, jvillalobos@telacu.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$29,000,000.00
<b>Amount Remaining:</b>	\$26,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Nonprofit Finance Fund**

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**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Wendy Weiss, (215) 546-9426 x 206, ww@nff.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, Georgia, New York, Pennsylvania, Rhode Island, Tennessee, Texas  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$60,385,298.97
<b>Amount Remaining:</b>	\$4,614,701.03
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Nonprofit Finance Fund**

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**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Wendy Weiss, (215) 546-9426 x 206, ww@nff.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,GA,MD,NY,TN,TX  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$42,000,000.00
<b>Amount Remaining:</b>	\$13,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: NYC Neighborhood Capital Corporation**

---

**Year of Award:** 2018

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:** City of New York

**Contact Person:** Christine Robinson, (212) 312-3644, crobinson@edc.nyc

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** NY

**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$44,000,000.00
<b>Amount Remaining:</b>	\$11,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: NYC Neighborhood Capital Corporation**

---

**Year of Award:** 2019

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:** City of New York

**Contact Person:** Christine Robinson, (212) 312-3644, crobinson@edc.nyc

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** NY

**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$12,500,000.00
<b>Amount Remaining:</b>	\$37,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: NYCR-CDE,LLC**

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**Year of Award:** 2019

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:** New York City Regional Center, LLC

**Contact Person:** GEORGE OLSEN, (212) 619-1270, golsen@nycrc.com

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** NY

**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$16,000,000.00
<b>Amount Remaining:</b>	\$34,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Partners for the Common Good**

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**Year of Award:** 2019

**Service Area:** National service area

**Controlling Entity:**

**Contact Person:** Larita Mimms, (202) 689-8935 x226, mimmsl+amis@pcgloanfund.org

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** AZ,CT,FL,IL,PA,TX

**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$21,600,000.00
<b>Amount Remaining:</b>	\$13,400,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: People Incorporated Financial Services**

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**Year of Award:** 2018

**Service Area:** Multi-state service area

**Controlling Entity:** People Incorporated of Virginia

**Contact Person:** Bryan Phipps, (276) 623-9000, bphipps@peopleinc.net

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** AL, GA, KY, MS, NC, SC, TN, VA, WV

**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$26,000,000.00
<b>Amount Remaining:</b>	\$34,000,000.00
<b>Non-Metro Commitment:</b>	55%

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**Name of Allocatee: PeopleFund NMTC LLC**

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**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** PeopleFund  
**Contact Person:** Gustavo Lasala, (650) 472-7731, glasala@peoplefund.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$37,000,000.00
<b>Amount Remaining:</b>	\$13,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Phoenix Community Development and Investment Corporation**

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**Year of Award:** 2019  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** City of Phoenix  
**Contact Person:** Mike Santellanes, (480) 482-1060, msantellanes@phoenixida.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AZ  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$10,500,000.00
<b>Amount Remaining:</b>	\$24,500,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: PIDC Community Capital**

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**Year of Award:** 2018  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** Philadelphia Industrial Development Corporation  
**Contact Person:** Jennifer Crowther, (215) 496-8139, jcrowther@pidcphila.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** PA  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$40,500,000.00
<b>Amount Remaining:</b>	\$4,500,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: PNC Community Partners, Inc.**

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**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** PNC Bank, National Association  
**Contact Person:** Marcia Barenbregge-Lynch, (412) 644-6007, marcia.b.lynnch@pnc.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** IL,IN,MO,NY,OH,PA,WI  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$42,080,000.00
<b>Amount Remaining:</b>	\$27,920,000.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: PNC Community Partners, Inc.**

---

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** PNC Bank, National Association  
**Contact Person:** Marcia Barenbregge-Lynch, (412) 644-6007, marcia.b.lynnch@pnc.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** GA,IL,KY,MI,OH,PA,VA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$21,750,000.00
<b>Amount Remaining:</b>	\$38,250,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Prestamos, CDFI, LLC**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:** Chicanos Por La Causa, Inc.  
**Contact Person:** Teresa Miranda, (602) 258-9911, teresa.miranda@cplc.org  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** AZ, NM, NV, TX  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$22,000,000.00
<b>Amount Remaining:</b>	\$33,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Primary Care Development Corporation**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Johvanna Sampson, (212) 437-3932, jsampson@pcdc.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,KY,MN,NY,PA,RI,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$30,750,000.00
<b>Amount Remaining:</b>	\$34,250,000.00
<b>Non-Metro Commitment:</b>	25%

**Name of Allocatee: Punawai 'O Pu'uhonua, LLC**

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**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** American Savings Bank, FSB  
**Contact Person:** Gabriel Lee, (808) 539-7896, glee@asbhawaii.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** HI  
**Innovative Activities:** Investing in Indian Country

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$20,000,000.00
<b>Amount Remaining:</b>	\$20,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: RBC Community Development, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** RBC Community Investments, LLC  
**Contact Person:** Kenneth Lohiser, (216) 875-6080, ken.lohiser@rbc.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** GA,MS,MO,NV,NM,OH,WI  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$19,500,000.00
<b>Amount Remaining:</b>	\$40,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: REI Development Corp.**

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**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Rural Enterprises of Oklahoma, Inc.  
**Contact Person:** Debbie Partin, (580) 924-5094, dpartin@reiok.org  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** OK  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$48,000,000.00
<b>Amount Remaining:</b>	\$7,000,000.00
<b>Non-Metro Commitment:</b>	75%



**Name of Allocatee: Reinvestment Fund, Inc., The**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Sara Landis, (215) 574-5820, sara.landis@trfund.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** DC,GA,MD,OH,PA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$28,500,000.00
<b>Amount Remaining:</b>	\$31,500,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: River Gorge Capital, LLC**

---

**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** BrightBridge, Inc  
**Contact Person:** Monica Blanton, (423) 424-4226, mblanton@brightbridgeinc.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL,FL,GA,TN,TX,WV  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$41,500,000.00
<b>Amount Remaining:</b>	\$13,500,000.00
<b>Non-Metro Commitment:</b>	45%

**Name of Allocatee: San Francisco Community Investment Fund**

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**Year of Award:** 2015-2016  
**Service Area:** Local  
**Controlling Entity:** City and County of San Francisco  
**Contact Person:** Bridget Katz, (415) 554-6240, bridget.katz@sfgov.org  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** San Francisco County, CA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$40,500,000.00
<b>Amount Remaining:</b>	\$4,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: San Francisco Community Investment Fund**

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**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:** City and County of San Francisco  
**Contact Person:** Bridget Katz, (415) 554-6240, bridget.katz@sfgov.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** CA-San Francisco County  
**Innovative Activities:**

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$25,500,000.00
<b>Amount Remaining:</b>	\$4,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: San Francisco Community Investment Fund**

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**Year of Award:** 2018  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** City and County of San Francisco  
**Contact Person:** Bridget Katz, (415) 554-6240, bridget.katz@sfgov.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$17,557,000.00
<b>Amount Remaining:</b>	\$17,443,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: SB New Markets CDE LLC**

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**Year of Award:** 2018

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:** University Financial Corp. GBC dba Sunrise Banks

**Contact Person:** Michael Morrell, (651) 523-7847, michael.morrell@sunrisebanks.com

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** MN

**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$41,000,000.00
<b>Amount Remaining:</b>	\$19,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: SB New Markets CDE LLC**

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**Year of Award:** 2019

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:** University Financial Corp.

**Contact Person:** Michael Morrell, (651) 523-7847, michael.morrell@sunrisebanks.com

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** MN

**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$27,000,000.00
<b>Amount Remaining:</b>	\$23,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Small Business Finance NMTC, LLC**

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**Year of Award:** 2019

**Service Area:** Statewide (or territory-wide) service area

**Controlling Entity:** CDC Small Business Finance Corp

**Contact Person:** Robert Villarreal, (619) 243-8652, rvillarreal@cdcloans.com

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** CA

**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$25,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$25,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: South Carolina Community Loan Fund**

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**Year of Award:** 2019

**Service Area:** Statewide (or territory-wide) service area

**Controlling Entity:**

**Contact Person:** Anna Lewin, (843) 973-7285, anna@sccommunityloanfund.org

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** SC

**Innovative Activities:**

<b>Total Allocation:</b>	\$15,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$15,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Southern Bancorp Bank**

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**Year of Award:** 2019

**Service Area:** Multi-state service area

**Controlling Entity:** Southern Bancorp, Inc.

**Contact Person:** John Olaimy, john.olaimy@banksouthern.com

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** AR, MS

**Innovative Activities:** Making QLICs with an original term less than or equal to 60 months, Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$10,000,000.00
<b>Amount Remaining:</b>	\$40,000,000.00
<b>Non-Metro Commitment:</b>	50%

**Name of Allocatee: Southside Community Optimal Redevelopment Enterprise, LLC**

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**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:** McCaffery Interests, Inc  
**Contact Person:** EDMUND WOODBURY, (312) 784-2750, ewoodbury@mccafferyinc.com  
**Predominant Financing:** Other Real Estate Financing  
**Predominant Market Served:** IL, IN  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$19,500,000.00
<b>Amount Remaining:</b>	\$15,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Southside Community Optimal Redevelopment Enterprise, LLC**

---

**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:** McCaffery Interests, Inc.  
**Contact Person:** EDMUND WOODBURY, (312) 784-2750, ewoodbury@mccafferyinc.com  
**Predominant Financing:** Other Real Estate Financing  
**Predominant Market Served:** IL, IN  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$37,250,000.00
<b>Amount Remaining:</b>	\$12,750,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: SunTrust Community Development Enterprises, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** Truist Financial Corporation  
**Contact Person:** Jan Gilbreath, (404) 813-5467, jan.gilbreath@suntrust.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** FL,GA,MD,NC,SC,TN,VA  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$22,000,000.00
<b>Amount Remaining:</b>	\$43,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Texas Mezzanine Fund, Inc.**

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**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Karenthia Hill, (214) 943-5900 x106, khill@tmfund.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$29,000,000.00
<b>Amount Remaining:</b>	\$6,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Texas Mezzanine Fund, Inc.**

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**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Karenthia Hill, (214) 943-5900 x106, khill@tmfund.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$21,000,000.00
<b>Amount Remaining:</b>	\$24,000,000.00
<b>Non-Metro Commitment:</b>	15%

**Name of Allocatee: The Community Development Venture Capital Alliance**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Alexandria Harris, (212) 594-6747 x 4518, aharris@cdvca.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** FL,IL,KY,ME,PR  
**Innovative Activities:** Making QLICs with an original term less than or equal to 60 months, Providing QLICs for Non-Real Estate Activities, Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$36,389,705.00
<b>Amount Remaining:</b>	\$13,610,295.00
<b>Non-Metro Commitment:</b>	15%

**Name of Allocatee: The Housing Partnership Network, Inc.**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Donna Smith, , dasmith@smithnmtc.com  
**Predominant Financing:** Real Estate Financing - For-sale housing  
**Predominant Market Served:** IN,KY,PA,TX,VT,VA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$22,000,000.00
<b>Amount Remaining:</b>	\$28,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: The Rose Urban Green Fund, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** Rose Capital LLC  
**Contact Person:** Charles Perry, (303) 446-0600, chuck@perry-rose.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** CA,CO,CT,GA,NV,NY,PA  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$11,500,000.00
<b>Amount Remaining:</b>	\$33,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Three Rivers CDE, Inc.**

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**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Three Rivers Planning and Development District, Inc.  
**Contact Person:** Vernon Kelley, , vrk@trpdd.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL, MS, TN  
**Innovative Activities:**

<b>Total Allocation:</b>	\$25,000,000.00
<b>Amount Finalized:</b>	\$20,000,000.00
<b>Amount Remaining:</b>	\$5,000,000.00
<b>Non-Metro Commitment:</b>	65%

**Name of Allocatee: TransPecos Development Corp**

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**Year of Award:** 2017  
**Service Area:** State  
**Controlling Entity:** TransPecos Banks  
**Contact Person:** Casey Klein, (210) 228-4414, casey@tpdc.us  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Texas  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$38,000,000.00
<b>Amount Remaining:</b>	\$27,000,000.00
<b>Non-Metro Commitment:</b>	60%

**Name of Allocatee: UB Community Development LLC**

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**Year of Award:** 2017  
**Service Area:** Multi-State  
**Controlling Entity:** UNITED BANCORPORATION OF ALABAMA, INC.  
**Contact Person:** Alex Jones, (251) 446-6017, alex.jones@unitedbank.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Alabama, Florida  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$54,500,000.00
<b>Amount Remaining:</b>	\$500,000.00
<b>Non-Metro Commitment:</b>	60%

**Name of Allocatee: UB Community Development LLC**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:** United Bancorporation of Alabama, Inc.  
**Contact Person:** Alex Jones, (251) 446-6017, alex.jones@unitedbank.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL, FL  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$38,000,000.00
<b>Amount Remaining:</b>	\$27,000,000.00
<b>Non-Metro Commitment:</b>	50%

**Name of Allocatee: Urban Action Community Development LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** SBER Development Services LLC  
**Contact Person:** Tabitha Atkins, (443) 577-4386, tatkins@crossstpartners.com  
**Predominant Financing:** Real Estate Financing - Office Space  
**Predominant Market Served:** KS,MD,MI,OH,TN,TX,WI  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$34,000,000.00
<b>Amount Remaining:</b>	\$16,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Urban Development Fund, LLC**

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**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** Aries Capital LLC  
**Contact Person:** Chad Goodall, (773) 575-3809, cegoodall@yahoo.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AL,FL,GA,IL,TX  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$38,552,916.35
<b>Amount Remaining:</b>	\$11,447,083.65
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Urban Research Park CDE, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** Townsend Capital, LLC  
**Contact Person:** Dina Read, (410) 321-1900, dinar@townsendcapital.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL,IL,MI,PA,TX,WA,WV  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$41,000,000.00
<b>Amount Remaining:</b>	\$9,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: USBCDE, LLC**

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**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** U.S. Bank  
**Contact Person:** Nichole Huffman, (314) 335-2511, stephanie.huffman@usbank.com  
**Predominant Financing:** Real estate financing: Industrial/Manufacturing  
**Predominant Market Served:** Alabama, California, Georgia, Indiana, Michigan, Texas, Washington  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$66,500,000.00
<b>Amount Remaining:</b>	\$3,500,000.00
<b>Non-Metro Commitment:</b>	21%

**Name of Allocatee: USBCDE, LLC**

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**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** U.S. Bank  
**Contact Person:** Nichole Huffman, (314) 335-2511, stephanie.huffman@usbank.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,MI,MO,NV,RI,TX,WA  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$58,000,000.00
<b>Amount Remaining:</b>	\$12,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: USBCDE, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** U.S. Bank  
**Contact Person:** Nichole Huffman, (314) 335-2511, stephanie.huffman@usbank.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AZ,DC,FL,IA,SC,TX  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$31,177,616.18
<b>Amount Remaining:</b>	\$33,822,383.82
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Virginia Community Development Fund**

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**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:** Virginia Community Development Corporation  
**Contact Person:** Christopher Sterling, (804) 343-1200, csterling@vacdc.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** VA, WV  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$17,500,000.00
<b>Amount Remaining:</b>	\$17,500,000.00
<b>Non-Metro Commitment:</b>	30%

**Name of Allocatee: Waveland Community Development, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:** Waveland Ventures, LLC  
**Contact Person:** Paul Deslongchamps, 4144189965, pauld@wavelandventures.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** GA,IN,MO,SC,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$34,250,000.00
<b>Amount Remaining:</b>	\$20,750,000.00
<b>Non-Metro Commitment:</b>	80%



**Name of Allocatee:** WesBanco Bank Community Development Corp.

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**Year of Award:** 2018

**Service Area:** Multi-state service area

**Controlling Entity:** WesBanco Bank, Inc.

**Contact Person:** Jayme Payton, (304) 905-7309, payton@wesbanco.com

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** IN, KY, MD, OH, PA, VA, WV

**Innovative Activities:**

<b>Total Allocation:</b>	\$25,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$25,000,000.00
<b>Non-Metro Commitment:</b>	50%