

**Name of Allocatee: AltCap**

**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Ruben Alonso, (816) 216-1851, ruben@alt-cap.org  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** KS-Johnson County, KS-Leavenworth County, KS-Miami County, KS-Wyandotte County, MO-Cass County, MO-Clay County, MO-Clinton County, MO-Jackson County, MO-Lafayette County, MO-Platte County, MO-Ray County  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$32,500,000.00
<b>Amount Remaining:</b>	\$22,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: AMCREF Community Capital, LLC**

**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Knox Clark, (504) 495-1084, knox@amcref.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Arkansas, Florida, Georgia, Mississippi, South Carolina, Tennessee, Texas  
**Innovative Activities:** Identified States, Non-Real Estate Activities QLICs

<b>Total Allocation:</b>	\$80,000,000.00
<b>Amount Finalized:</b>	\$75,200,000.00
<b>Amount Remaining:</b>	\$4,800,000.00
<b>Non-Metro Commitment:</b>	70%

**Name of Allocatee: Atlanta Emerging Markets, Inc.**

**Year of Award:** 2015-2016  
**Service Area:** Local  
**Controlling Entity:** Atlanta Development Authority, d/b/a Invest Atlanta  
**Contact Person:** Stephen McRae, (404) 588-5470, smcrae@investatlanta.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** DeKalb and Fulton County  
**Innovative Activities:** Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$34,500,000.00
<b>Amount Remaining:</b>	\$15,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Atlanta Emerging Markets, Inc.**

**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:** Atlanta Development Authority, d/b/a Invest Atlanta  
**Contact Person:** Dale Royal, (404) 614-8336, droyal@investatlanta.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** GA-Barrow County, GA-Bartow County, GA-Carroll County, GA-Cherokee County, GA-Clayton County, GA-Cobb County, GA-Coweta County, GA-DeKalb County, GA-Douglas County, GA-Fayette County, GA-Forsyth County, GA-Fulton County, GA-Gwinnett County, GA-Henry County, GA-Newton County, GA-Paulding County, GA-Pickens County, GA-Rockdale County, GA-Spalding County, GA-Walton County  
**Innovative Activities:**

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$16,000,000.00
<b>Amount Remaining:</b>	\$44,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Black Business Investment Fund, Inc.**

**Year of Award:** 2014  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Jasmine Houston, (407) 649-4780, jhouston@bbif.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Florida Lake County, Orange County, Osceola County, Seminole County  
**Innovative Activities:** Identified States, Small Dollar QLICs

<b>Total Allocation:</b>	\$20,000,000.00
<b>Amount Finalized:</b>	\$18,000,000.00
<b>Amount Remaining:</b>	\$2,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Black Business Investment Fund, Inc.**

**Year of Award:** 2015-2016  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Jasmine Houston, (407) 649-4780, jhouston@bbif.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Florida  
**Innovative Activities:** Identified States

<b>Total Allocation:</b>	\$20,000,000.00
<b>Amount Finalized:</b>	\$18,000,000.00
<b>Amount Remaining:</b>	\$2,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Boston Community Capital Inc.**

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Emily Kaminsky, (617) 933-5861, ekaminsky@bostoncommunitycapital.org  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Connecticut, Massachusetts, New Hampshire, New Jersey, New York; Pennsylvania; Rhode Island  
**Innovative Activities:**

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$69,999,999.71
<b>Amount Remaining:</b>	\$0.29
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: BREMER CDE, LLC**

**Year of Award:** 2015-2016  
**Service Area:** Multi-State  
**Controlling Entity:** Bremer Financial Corporation  
**Contact Person:** Avram Fechter, (202) 236-4402, afechter@equityplusllc.com  
**Predominant Financing:** Other RE Financing  
**Predominant Market Served:** Minnesota, North Dakota, Wisconsin  
**Innovative Activities:** Smal Dollar QLICs

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$34,000,000.00
<b>Amount Remaining:</b>	\$6,000,000.00
<b>Non-Metro Commitment:</b>	100%

**Name of Allocatee: Brownfield Revitalization, LLC**

**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** Cherokee Investment Partners, LLC  
**Contact Person:** Bret Batchelder, (919) 743-2530, bbatchelder@cherokeefund.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** California, Louisiana, Michigan, North Carolina, Pennsylvania, Texas, Wisconsin  
**Innovative Activities:** Identified States

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$69,000,000.00
<b>Amount Remaining:</b>	\$1,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Building America CDE, Inc.**

**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** AFL-CIO Housing Investment Trust  
**Contact Person:** Eric Price, (202) 331-8055, eprice@afclcio-hit.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** District of Columbia, Massachusetts, Michigan, New Jersey, New York, Oregon  
**Innovative Activities:**

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$40,500,000.00
<b>Amount Remaining:</b>	\$4,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Building America CDE, Inc.**

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** AFL-CIO Housing Investment Trust  
**Contact Person:** Eric Price, (202) 331-8055, eprice@aficio-hit.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, Illinois, Massachusetts, New Jersey, New York, Ohio, Pennsylvania  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$26,000,000.00
<b>Amount Remaining:</b>	\$29,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Capital Impact Partners**

**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Scott Spote, (510) 496-2233, sspote@capitalimpact.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, Colorado, District of Columbia, Michigan, Oregon, Texas, Washington  
**Innovative Activities:**

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$57,000,000.00
<b>Amount Remaining:</b>	\$13,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Capital Impact Partners**

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Scott Spote, (510) 496-2233, sspote@capitalimpact.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, District of Columbia, Michigan, New Jersey, Oregon, Tennessee, Texas  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$16,500,000.00
<b>Amount Remaining:</b>	\$48,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Capital One Community Renewal Fund, LLC**

**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** Capital One Financial Corporation  
**Contact Person:** John Chamberlain, (504) 533-5276, john.chamberlain@capitalone.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, Louisiana, New York, Ohio, Texas, Virginia  
**Innovative Activities:** Identified States

<b>Total Allocation:</b>	\$90,000,000.00
<b>Amount Finalized:</b>	\$69,150,000.00
<b>Amount Remaining:</b>	\$20,850,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Carver Financial Corporation**

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Robert James II, (912) 447-4217, rjamesii@carverstatebank.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Georgia  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$5,000,000.00
<b>Amount Remaining:</b>	\$25,000,000.00
<b>Non-Metro Commitment:</b>	43%

**Name of Allocatee: CBKC CDC, L.L.C.**

**Year of Award:** 2017  
**Service Area:** Multi-State  
**Controlling Entity:** Central Bancshares of Kansas City, Inc.  
**Contact Person:** Linda Adair, (816) 483-1210, ladair@centralbankkc.com  
**Predominant Financing:** Real estate financing: Industrial/Manufacturing  
**Predominant Market Served:** Illinois, Kansas, Missouri  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$22,000,000.00
<b>Amount Remaining:</b>	\$33,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Central Valley NMTC Fund, LLC**

**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:** The Penstar Group  
**Contact Person:** TJ Cox, (559) 264-5000, tjcox@cvnmtc.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** CA-Fresno County, CA-Kern County, CA-Kings County, CA-Madera County, CA-Merced County, CA-San Joaquin County, CA-Stanislaus County, CA-Tulare County  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$15,000,000.00
<b>Amount Remaining:</b>	\$40,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Chase New Markets Corporation**

**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** JPMorgan Chase Bank, N.A.  
**Contact Person:** James Cahalan, (713) 216-7488, jim.cahalan@chase.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** California, Florida, Illinois, Michigan, New York, Ohio, Texas  
**Innovative Activities:** Identified States, Non-Real Estate Activities QLICs

<b>Total Allocation:</b>	\$80,000,000.00
<b>Amount Finalized:</b>	\$74,400,000.00
<b>Amount Remaining:</b>	\$5,600,000.00
<b>Non-Metro Commitment:</b>	25%

**Name of Allocatee: Chickasaw Nation Community Development Endeavor LLC**

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** Chickasaw Nation  
**Contact Person:** Dakota Cole, (580) 272-5021, dakota.cole@chickasaw.net  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Alaska, Arizona, California, Hawaii, Minnesota, Washington, Wisconsin  
**Innovative Activities:** Investing in Indian Country

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$5,450,000.00
<b>Amount Remaining:</b>	\$24,550,000.00
<b>Non-Metro Commitment:</b>	100%

**Name of Allocatee: Cincinnati Development Fund, Inc.**

**Year of Award:** 2015-2016  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Angela Ginty, (513) 721-7211, aginty@cincinnati-developmentfund.org  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Dearborn County, Ohio County, Indiana; Boone County, Bracken County, Campbell County, Gallatin County, Grant County, Kenton County, Pendleton County, Kentucky; Brown County, Butler County, Clermont County, Franklin County, Hamilton County, Warren County, Ohio  
**Innovative Activities:**

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$55,000,000.00
<b>Amount Remaining:</b>	\$10,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Cincinnati Development Fund, Inc.**

**Year of Award:** 2017

**Service Area:** Multi-State

**Controlling Entity:**

**Contact Person:** Angela Ginty, (513) 721-7211, aginty@cincinnati-developmentfund.org

**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)

**Predominant Market Served:** IN-Brown County, IN-Dearborn County, IN-Franklin County, IN-Ohio County, KY-Boone County, KY-Bracken County, KY-Campbell County, KY-Gallatin County, KY-Grant County, KY-Kenton County, KY-Pendleton County, OH-Brown County, OH-Butler County, OH-Clermont County, OH-Franklin County, OH-Hamilton County, OH-Warren County

**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$25,000,000.00
<b>Amount Remaining:</b>	\$25,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Cinnaire New Markets LLC**

**Year of Award:** 2017

**Service Area:** Multi-State

**Controlling Entity:** Cinnaire Corporation

**Contact Person:** Peter Giles, (517) 364-8944, pgiles@cinnaire.com

**Predominant Financing:** Real estate financing: Community Facilities

**Predominant Market Served:** Delaware, Illinois, Indiana, Maryland, Michigan, New Jersey, Pennsylvania, Wisconsin

**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$22,000,000.00
<b>Amount Remaining:</b>	\$43,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Citibank NMTC Corporation**

**Year of Award:** 2017

**Service Area:** National

**Controlling Entity:** Citigroup, Inc.

**Contact Person:** Jacob Zlotoff, (212) 723-9220, jacob.zlotoff@citi.com

**Predominant Financing:** Real estate financing: Community Facilities

**Predominant Market Served:** California, District of Columbia, Florida, Illinois, Maryland, Nevada, New York

**Innovative Activities:**

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$39,000,000.00
<b>Amount Remaining:</b>	\$26,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Civic Builders, Inc.**

**Year of Award:** 2017

**Service Area:** National

**Controlling Entity:**

**Contact Person:** David Umansky, (212) 571-7260, umansky@civicbuilders.org

**Predominant Financing:** Real estate financing: Community Facilities

**Predominant Market Served:** Louisiana, Michigan, New York, Texas

**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$20,000,000.00
<b>Amount Remaining:</b>	\$20,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Civic San Diego Economic Growth and Neighborhood Investment Fund**

**Year of Award:** 2015-2016

**Service Area:** Local

**Controlling Entity:** City of San Diego

**Contact Person:** Michael Lengyel, (619) 533-7158, lengyel@civicsd.com

**Predominant Financing:** Real estate financing: Community Facilities

**Predominant Market Served:** San Diego County, CA

**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$33,175,000.00
<b>Amount Remaining:</b>	\$16,825,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Community Development Finance Alliance**

**Year of Award:** 2015-2016  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Jessica Norie, (801) 355-0538,  
jessica@artspaceutah.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Utah  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$31,500,000.00
<b>Amount Remaining:</b>	\$3,500,000.00
<b>Non-Metro Commitment:</b>	10%

**Name of Allocatee: Community Development Finance Alliance**

**Year of Award:** 2017  
**Service Area:** State  
**Controlling Entity:**  
**Contact Person:** Jessica Norie, (801) 355-0538,  
jessica@artspaceutah.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Utah  
**Innovative Activities:**

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$1,650,000.00
<b>Amount Remaining:</b>	\$38,350,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Community Health Center Capital Fund, Inc.**

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** Capital Link, Inc.  
**Contact Person:** Brandon Boyle, (617) 422-0350, bboyle@chc-  
capitalfund.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, Florida, Illinois, Massachusetts,  
Montana, New York, Rhode Island  
**Innovative Activities:**

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$29,300,000.00
<b>Amount Remaining:</b>	\$10,700,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Community Impact Fund, LLC**

**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** Frontier Financial Partners, Inc  
**Contact Person:** Ryan Barton, (319) 389-6439,  
rbarton@communityimpactfund.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Arkansas, Florida, Georgia, Kansas,  
Tennessee, Texas  
**Innovative Activities:** Identified States, Smal Dollar QLICs, Non-Real  
Estate Activities QLICs

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$23,000,000.00
<b>Amount Remaining:</b>	\$42,000,000.00
<b>Non-Metro Commitment:</b>	90%

**Name of Allocatee: Community Loan Fund of New Jersey, Inc.**

**Year of Award:** 2014  
**Service Area:** Statewide  
**Controlling Entity:** Community Loan Fund of New Jersey, Inc.  
**Contact Person:** NMTCC Contact Group NMTCC Contact Group, (732) 640-  
2061, nmtc@njclf.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** New Jersey  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$35,750,000.00
<b>Amount Remaining:</b>	\$14,250,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Community Loan Fund of New Jersey, Inc.**

**Year of Award:** 2015-2016  
**Service Area:** Statewide  
**Controlling Entity:** Community Loan Fund of New Jersey, Inc.  
**Contact Person:** Peter Grof, (732) 640-2061, pgrof@njclf.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** New Jersey  
**Innovative Activities:**

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$40,500,000.00
<b>Amount Remaining:</b>	\$4,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Community Loan Fund of New Jersey, Inc.**

**Year of Award:** 2017  
**Service Area:** State  
**Controlling Entity:** Community Loan Fund of New Jersey, Inc.  
**Contact Person:** Marie Mascherin, (732) 640-2061, mmascherin@njclf.com  
**Predominant Financing:** Real estate financing: Industrial/Manufacturing  
**Predominant Market Served:** New Jersey  
**Innovative Activities:**

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$14,800,000.00
<b>Amount Remaining:</b>	\$25,200,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Consortium America, LLC**

**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** Trammell Crow Company LLC  
**Contact Person:** Adam Weers, (202) 295-3821, aweers@trammellcrow.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** California, Colorado, Georgia, Illinois, Massachusetts, Michigan, South Dakota  
**Innovative Activities:** Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$42,500,000.00
<b>Amount Remaining:</b>	\$7,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Consortium America, LLC**

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** Trammell Crow Company LLC  
**Contact Person:** Adam Weers, (202) 295-3821, aweers@trammellcrow.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** California, Illinois, Louisiana, Missouri, New York, Rhode Island, Texas  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$32,900,000.00
<b>Amount Remaining:</b>	\$22,100,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Corporation for Supportive Housing**

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Nancy McGraw, (212) 986-2966, nancy.mcgraw@csh.org  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** California, Colorado, Illinois, Massachusetts, Minnesota, New York, Washington  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$24,000,000.00
<b>Amount Remaining:</b>	\$26,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Dakotas America, LLC**

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** Dakota Resources  
**Contact Person:** Lin VanHofwegen, (605) 978-2804,  
lin@dakotasamerica.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Arizona, Kentucky, Oregon, South Carolina,  
South Dakota, Texas, Washington  
**Innovative Activities:** Investing in Indian Country, Targeting Identified  
States

<b>Total Allocation:</b>	\$75,000,000.00
<b>Amount Finalized:</b>	\$50,000,000.00
<b>Amount Remaining:</b>	\$25,000,000.00
<b>Non-Metro Commitment:</b>	75%

**Name of Allocatee: Dallas Development Fund**

**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:** City of Dallas  
**Contact Person:** Heather Lepeska, (214) 670-1222,  
heather.lepeska@dallascityhall.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** TX-Collin County, TX-Dallas County, TX-  
Denton County  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$18,000,000.00
<b>Amount Remaining:</b>	\$37,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Danville, Virginia CDE, Inc.**

**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:** City of Danville, Virginia  
**Contact Person:** Telly Tucker, (434) 793-1753,  
telly.tucker@danvilleva.gov  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** VA-Danville city, VA-Halifax County, VA-  
Henry County, VA-Martinsville city, VA-Patrick County, VA-Pittsylvania  
County  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	100%

**Name of Allocatee: DC Housing Enterprises**

**Year of Award:** 2015-2016  
**Service Area:** Local  
**Controlling Entity:** District of Columbia Housing Authority  
**Contact Person:** Shirley Boubert, (202) 535-1445,  
sboubert@dchousing.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** District of Columbia  
**Innovative Activities:**

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$39,000,000.00
<b>Amount Remaining:</b>	\$6,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Ecotrust CDE LLC**

**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** ECOTRUST  
**Contact Person:** Adam Lane, (503) 467-0753, adam@ecotrust.org  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Alaska, California, Hawaii, Idaho, Montana,  
Oregon, Washington  
**Innovative Activities:** Unrelated CDEs, Identified States, Investing In  
Indian Country

<b>Total Allocation:</b>	\$75,000,000.00
<b>Amount Finalized:</b>	\$56,225,000.00
<b>Amount Remaining:</b>	\$18,775,000.00
<b>Non-Metro Commitment:</b>	90%



**Name of Allocatee: Empire State New Market Corporation**

**Year of Award:** 2015-2016  
**Service Area:** Statewide  
**Controlling Entity:** New York State Urban Development Corporation d/b/a Empire State Development  
**Contact Person:** Jonevan Hornsby, (212) 803-3646, jhornsby@empire.state.ny.us  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** New York  
**Innovative Activities:** Smal Dollar QLICs, Non-Real Estate Activities QLICs

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$35,500,000.00
<b>Amount Remaining:</b>	\$19,500,000.00
<b>Non-Metro Commitment:</b>	50%

**Name of Allocatee: Empowerment Reinvestment Fund, LLC**

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** TruFund Financial Services, Inc.  
**Contact Person:** Aisha Benson, (917) 338-9227, abenson@trufund.org  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Alabama, Florida, Georgia, Louisiana, New Jersey, New York, Oregon  
**Innovative Activities:** Making QLICs with an original term less than or equal to 60 months, Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$28,000,000.00
<b>Amount Remaining:</b>	\$12,000,000.00
<b>Non-Metro Commitment:</b>	39%

**Name of Allocatee: ESIC New Markets Partners LP**

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** Enterprise Foundation Inc., The  
**Contact Person:** Chimeka Gladney, (410) 964-0552, cgladney@enterprisecommunity.com  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** California, District of Columbia, Maryland, New Jersey, New York, Ohio, Texas  
**Innovative Activities:**

<b>Total Allocation:</b>	\$140,000,000.00
<b>Amount Finalized:</b>	\$139,999,999.58
<b>Amount Remaining:</b>	\$0.42
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: ESIC New Markets Partners LP**

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** Enterprise Community Partners, Inc.  
**Contact Person:** Chimeka Gladney, (410) 964-0552, cgladney@enterprisecommunity.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, Colorado, Florida, Georgia, Maryland, New York, Washington  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$37,000,000.00
<b>Amount Remaining:</b>	\$13,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: First-Ring Industrial Redevelopment Enterprise, Inc.**

**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:** City of West Allis, WI  
**Contact Person:** John Stibal, (414) 302-8462, jstibal@westalliswi.gov  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** WI-Kenosha County, WI-Milwaukee County, WI-Ozaukee County, WI-Racine County  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$6,000,000.00
<b>Amount Remaining:</b>	\$29,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Florida Community Loan Fund, Inc.**

**Year of Award:** 2014  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Tammy Thomas, (407) 246-0846, tammy@fclf.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Florida  
**Innovative Activities:** Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$48,000,000.00
<b>Amount Remaining:</b>	\$7,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Florida Community Loan Fund, Inc.**

**Year of Award:** 2015-2016  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Tammy Thomas, (407) 246-0846, tammy@fclf.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Florida  
**Innovative Activities:** Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$48,600,000.00
<b>Amount Remaining:</b>	\$16,400,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Florida Community Loan Fund, Inc.**

**Year of Award:** 2017  
**Service Area:** State  
**Controlling Entity:**  
**Contact Person:** Tammy Thomas, (407) 246-0846, tammy@fclf.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Florida  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$24,000,000.00
<b>Amount Remaining:</b>	\$21,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Fort Wayne New Markets Revitalization Fund, LLC**

**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:** City of Fort Wayne, IN  
**Contact Person:** Sharon Feasel, (260) 427-2107, sharon.feasel@ci.ft-wayne.in.us  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** IN-Adams County, IN-Allen County, IN-DeKalb County, IN-Huntington County, IN-Kosciusko County, IN-LaGrange County, IN-Noble County, IN-Wabash County, IN-Wells County, IN-Whitley County  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$20,500,000.00
<b>Amount Remaining:</b>	\$34,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Forward Community Investments, Inc.**

**Year of Award:** 2015-2016  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Tracy Hubbard, (608) 257-3863, tracyh@forwardci.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Wisconsin  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$31,530,612.00
<b>Amount Remaining:</b>	\$3,469,388.00
<b>Non-Metro Commitment:</b>	25%

**Name of Allocatee: FRENCH LICK REDEVELOPMENT CDE LLC**

**Year of Award:** 2015-2016  
**Service Area:** Statewide  
**Controlling Entity:** Town of French Lick, Indiana  
**Contact Person:** David Umpleby, (317) 238-6324, dumpleby@kdlegal.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Indiana  
**Innovative Activities:**

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$35,900,000.00  
**Amount Remaining:** \$9,100,000.00  
**Non-Metro Commitment:** 75%

**Name of Allocatee: FRENCH LICK REDEVELOPMENT CDE LLC**

**Year of Award:** 2017  
**Service Area:** State  
**Controlling Entity:** Town of French Lick, Indiana  
**Contact Person:** David Umpleby, (317) 238-6324, dumpleby@kdlegal.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Indiana  
**Innovative Activities:** Targeting Identified States

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$9,100,000.00  
**Amount Remaining:** \$5,900,000.00  
**Non-Metro Commitment:** 75%

**Name of Allocatee: Genesis LA CDE LLC**

**Year of Award:** 2015-2016  
**Service Area:** Local  
**Controlling Entity:** Genesis LA Economic Growth Corporation  
**Contact Person:** Thomas De Simone, (213) 533-8900, tdesimone@genesisl.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, Los Angeles County  
**Innovative Activities:**

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Remaining:** \$10,000,000.00  
**Non-Metro Commitment:** 0%

**Name of Allocatee: Greenline Community Development Fund, LLC**

**Year of Award:** 2013  
**Service Area:** National  
**Controlling Entity:** Greenline Community Ventures LLC  
**Contact Person:** Randall Kahn, (703) 828-7941, rkahn@greenlineventures.com  
**Predominant Financing:** Non-Real Estate QLICB financing  
**Predominant Market Served:** Colorado, Florida, Idaho, Louisiana, Maryland, Vermont, and Virginia  
**Innovative Activities:**

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$28,515,000.00  
**Amount Remaining:** \$6,485,000.00  
**Non-Metro Commitment:** 31%

**Name of Allocatee: Greenline Community Development Fund, LLC**

**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** Greenline Community Ventures, LLC  
**Contact Person:** Randall Kahn, (703) 828-7941, rkahn@greenlineventures.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Colorado, Florida, Georgia, Maryland, New Jersey, Texas, Virgin Islands  
**Innovative Activities:** Identified States, Non-Real Estate Activities QLICIs

**Total Allocation:** \$70,000,000.00  
**Amount Finalized:** \$61,485,000.00  
**Amount Remaining:** \$8,515,000.00  
**Non-Metro Commitment:** 35%

**Name of Allocatee: GS New Markets Fund, LLC**

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Joe Curatolo, (917) 343-0252, joe.curatolo@gs.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** California, Florida, District of Columbia, Georgia, New Jersey, New York, Texas  
**Innovative Activities:**

<b>Total Allocation:</b>	\$74,776,505.00
<b>Amount Finalized:</b>	\$74,776,504.87
<b>Amount Remaining:</b>	\$0.13
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: GS New Markets Fund, LLC**

**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** The Goldman Sachs Group, Inc.  
**Contact Person:** Joe Curatolo, (917) 343-0252, joe.curatolo@gs.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Louisiana, New Jersey, New York, Pennsylvania  
**Innovative Activities:**

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$35,000,000.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: GUAM Community Development Enterprise LLC**

**Year of Award:** 2017  
**Service Area:**  
**Controlling Entity:** Core Tech International Corporation  
**Contact Person:** Jason Ralston, (671) 473-5000, jason@guamcde.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Guam  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$20,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$20,000,000.00
<b>Non-Metro Commitment:</b>	100%

**Name of Allocatee: Hancock Whitney New Markets Fund, LLC**

**Year of Award:** 2017  
**Service Area:** Multi-State  
**Controlling Entity:** Whitney Bank  
**Contact Person:** Scott Scheffy, (504) 586-7204, scott.scheffy@whitneybank.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Alabama, Florida, Louisiana, Mississippi, Texas  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$44,000,000.00
<b>Amount Remaining:</b>	\$6,000,000.00
<b>Non-Metro Commitment:</b>	26%

**Name of Allocatee: Harbor Bankshares Corporation**

**Year of Award:** 2017

**Service Area:** Multi-State

**Controlling Entity:**

**Contact Person:** Joseph Haskins, (410) 528-1882,  
jhaskins@theharborbank.com

**Predominant Financing:** Operating Business financing

**Predominant Market Served:** DC-District of Columbia, MD-Anne Arundel County, MD-Baltimore city, MD-Baltimore County, MD-Calvert County, MD-Carroll County, MD-Charles County, MD-Frederick County, MD-Harford County, MD-Howard County, MD-Montgomery County, MD-Prince George's County, MD-Queen Anne's County, MD-St. Mary's County, MD-Washington County, VA-Alexandria city, VA-Arlington County, VA-Clarke County, VA-Culpeper County, VA-Fairfax city, VA-Fairfax County, VA-Falls Church city, VA-Fauquier County, VA-Fredericksburg city, VA-Loudoun County, VA-Manassas city, VA-Manassas Park city, VA-Prince William County, VA-Spotsylvania County, VA-Stafford County, VA-Warren County, VA-Winchester city, WV-Berkeley County, WV-Hampshire County, WV-Jefferson County, WV-Morgan County

**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$19,700,000.00
<b>Amount Remaining:</b>	\$35,300,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Heartland Renaissance Fund, LLC**

**Year of Award:** 2015-2016

**Service Area:** Statewide

**Controlling Entity:** Arkansas Capital Corporation

**Contact Person:** Leslie Lane, (501) 374-9247, llane@arcapital.com

**Predominant Financing:** Operating Business financing

**Predominant Market Served:** Arkansas

**Innovative Activities:** Identified States, Small Dollar QLICs

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$58,500,000.00
<b>Amount Remaining:</b>	\$6,500,000.00
<b>Non-Metro Commitment:</b>	50%

**Name of Allocatee: HEDC New Markets, Inc**

**Year of Award:** 2017

**Service Area:** National

**Controlling Entity:** National Development Council

**Contact Person:** David Trevisani, (315) 734-0106,  
dtrevisani@ndconline.org

**Predominant Financing:** Real estate financing: Industrial/Manufacturing

**Predominant Market Served:** Georgia, Michigan, New York, Oregon, Tennessee, Texas, Washington

**Innovative Activities:** Investing in Indian Country, Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$37,100,000.00
<b>Amount Remaining:</b>	\$12,900,000.00
<b>Non-Metro Commitment:</b>	23%

**Name of Allocatee: Hope Enterprise Corporation**

**Year of Award:** 2015-2016

**Service Area:** Multi-State

**Controlling Entity:**

**Contact Person:** Mary Elizabeth Evans, (601) 944-9307, meevans@hope-ec.org

**Predominant Financing:** Real estate financing: Community Facilities

**Predominant Market Served:** Tennessee, Arkansas, Louisiana and Mississippi

**Innovative Activities:** Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$42,000,000.00
<b>Amount Remaining:</b>	\$8,000,000.00
<b>Non-Metro Commitment:</b>	40%

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**Name of Allocatee: Hope Enterprise Corporation**

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**Year of Award:** 2017  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Robbye Good, (601) 949-2808, robbye.good@hope-ec.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Alabama, Arkansas, Louisiana, Mississippi, Tennessee  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$23,000,000.00
<b>Amount Remaining:</b>	\$7,000,000.00
<b>Non-Metro Commitment:</b>	37%

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**Name of Allocatee: Iowa Community Development LC**

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**Year of Award:** 2015-2016  
**Service Area:** Statewide  
**Controlling Entity:** Iowa Business Growth Company  
**Contact Person:** Jim DePauw, (515) 223-4511, jim@iowabusinessgrowth.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Iowa  
**Innovative Activities:** Smal Dollar QLICs

<b>Total Allocation:</b>	\$75,000,000.00
<b>Amount Finalized:</b>	\$13,800,000.00
<b>Amount Remaining:</b>	\$61,200,000.00
<b>Non-Metro Commitment:</b>	50%

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**Name of Allocatee: Las Vegas Community Investment Corporation**

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**Year of Award:** 2015-2016  
**Service Area:** Multi-State  
**Controlling Entity:** City of Las Vegas  
**Contact Person:** Bill Arent, (702) 229-6856, barent@lasvegasnevada.gov  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Mohave County, Arizona; Clark County and Nye County, Nevada  
**Innovative Activities:** Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$36,153,614.00
<b>Amount Remaining:</b>	\$18,846,386.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Local Initiatives Support Corporation**

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**Year of Award:** 2014  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Robert Poznanski, (269) 459-4123, rpoznanski@nefinc.org  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** California, Illinois, Massachusetts, Michigan, New York, Ohio, Pennsylvania  
**Innovative Activities:** Smal Dollar QLICs

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$69,724,381.00
<b>Amount Remaining:</b>	\$275,619.00
<b>Non-Metro Commitment:</b>	22%

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**Name of Allocatee: Local Initiatives Support Corporation**

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**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Robert Poznanski, (269) 459-4123, rpoznanski@nefinc.org  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Service Area California, District of Columbia, Illinois, Massachusetts, Michigan, New York, Ohio  
**Innovative Activities:** Smal Dollar QLICs

<b>Total Allocation:</b>	\$85,000,000.00
<b>Amount Finalized:</b>	\$79,125,000.00
<b>Amount Remaining:</b>	\$5,875,000.00
<b>Non-Metro Commitment:</b>	25%

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**Name of Allocatee: Los Angeles Development Fund**

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**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:** City of Los Angeles  
**Contact Person:** Chris Chorebanian, (213) 922-9694, christopher.chorebanian@lacity.org  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** CA-Los Angeles County  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$10,750,000.00
<b>Amount Remaining:</b>	\$39,250,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Low Income Investment Fund**

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**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jessica Standiford, (415) 489-6110, jstandiford@liifund.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, Georgia, Indiana, New Jersey, New York, Tennessee, Texas  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$27,500,000.00
<b>Amount Remaining:</b>	\$32,500,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: MASCOMA COMMUNITY DEVELOPMENT, LLC**

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**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** Mascoma Savings Bank  
**Contact Person:** Michelle LeClair, (603) 443-8789, michelle.leclair@mascomabank.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** New Hampshire, New York, Vermont  
**Innovative Activities:** Smal Dollar QLICs

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$45,600,000.00
<b>Amount Remaining:</b>	\$4,400,000.00
<b>Non-Metro Commitment:</b>	50%

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**Name of Allocatee: MBS Urban Initiatives CDE, LLC**

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**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** MBA Properties, Inc. (MBS)  
**Contact Person:** Laurel Tinsley, (314) 335-2740, laurel.tinsley@mccormackbaron.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Service Area Florida, Georgia, Michigan, Missouri, Ohio, Tennessee, Texas  
**Innovative Activities:** Identified States

<b>Total Allocation:</b>	\$75,000,000.00
<b>Amount Finalized:</b>	\$66,000,000.00
<b>Amount Remaining:</b>	\$9,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Merrill Lynch Community Development Company**

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**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Leigh Ann Smith, (980) 386-3855, leigh.ann.smith@baml.com  
**Predominant Financing:** Financing of other CDEs  
**Predominant Market Served:** Alabama, California, Louisiana, Mississippi, New Jersey, New York, Utah  
**Innovative Activities:**

<b>Total Allocation:</b>	\$112,000,000.00
<b>Amount Finalized:</b>	\$111,999,999.64
<b>Amount Remaining:</b>	\$0.36
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: MHIC NE New Markets CDE II LLC**

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**Year of Award:** 2015-2016  
**Service Area:** Multi-State  
**Controlling Entity:** Massachusetts Housing Investment Corporation  
**Contact Person:** Andrea Daskalakis, (617) 850-1033, daskalakis@mhic.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, Vermont  
**Innovative Activities:** Smal Dollar QLICs

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$63,535,000.00
<b>Amount Remaining:</b>	\$6,465,000.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: MHIC NE New Markets CDE II LLC**

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**Year of Award:** 2017  
**Service Area:** Multi-State  
**Controlling Entity:** Massachusetts Housing Investment Corporation  
**Contact Person:** Andrea Daskalakis, (617) 850-1033, daskalakis@mhic.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, Vermont  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$37,250,000.00
<b>Amount Remaining:</b>	\$27,750,000.00
<b>Non-Metro Commitment:</b>	17%

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**Name of Allocatee: Mid-City Community CDE, LLC**

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**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** Urban Atlantic, LLC  
**Contact Person:** Lois Fried, (301) 280-6618, lfried@urban-atlantic.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Florida, Maryland, Michigan, Pennsylvania, Puerto Rico, Texas  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$35,000,000.00
<b>Amount Remaining:</b>	\$5,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Midwest Renewable Capital, LLC**

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**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** Blackhawk Economic Development  
**Contact Person:** Scott Mikkelsen, (515) 745-9890, scott.mikkelsen@mwrcap.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Alabama, Arkansas, Georgia, Indiana, Kansas, Tennessee, Texas  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$51,000,000.00
<b>Amount Remaining:</b>	\$14,000,000.00
<b>Non-Metro Commitment:</b>	60%

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**Name of Allocatee: National Community Investment Fund**

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**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Saurabh Narain, (312) 881-5826, snarain@ncif.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Alabama, California, New Jersey, New York, Oklahoma, Oregon, South Dakota  
**Innovative Activities:** Smal Dollar QLICs

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$34,250,000.00
<b>Amount Remaining:</b>	\$30,750,000.00
<b>Non-Metro Commitment:</b>	20%



**Name of Allocatee: National Community Investment Fund**

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Saurabh Narain, (312) 881-5826, snarain@ncif.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Alabama, Georgia, Illinois, Louisiana, Minnesota, South Carolina  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$19,600,000.00
<b>Amount Remaining:</b>	\$35,400,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: National New Markets Tax Credit Fund, Inc**

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:** Community Reinvestment Fund, Inc.  
**Contact Person:** Jennifer Novak, (612) 305-2055, jennifer@crfusa.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** California, Colorado, Illinois, Minnesota, New York, Ohio, Wisconsin  
**Innovative Activities:**

<b>Total Allocation:</b>	\$75,000,000.00
<b>Amount Finalized:</b>	\$74,999,999.17
<b>Amount Remaining:</b>	\$0.83
<b>Non-Metro Commitment:</b>	18%

**Name of Allocatee: National Trust Community Investment Corporation**

**Year of Award:** 2014  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Suzanne Brown, (202) 588-6256, suzanne\_brown@ntcicfunds.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Florida, Louisiana, Maryland, Missouri, North Carolina, Oklahoma, Texas  
**Innovative Activities:**

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$43,738,178.00
<b>Amount Remaining:</b>	\$1,261,822.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: National Trust Community Investment Corporation**

**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Joseph Crugnale, (202) 588-6129, jcrugnale@ntcic.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Indiana, Iowa, Maryland, Michigan, New York, Pennsylvania, Rhode Island  
**Innovative Activities:** Smal Dollar QLICs

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$48,500,000.00
<b>Amount Remaining:</b>	\$16,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: National Trust Community Investment Corporation**

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Suzanne Brown, (202) 588-6256, suzanne\_brown@ntcicfunds.com  
**Predominant Financing:** Other RE Financing  
**Predominant Market Served:** Arkansas, Illinois, New York, Ohio, South Carolina, Tennessee, Virginia  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$22,000,000.00
<b>Amount Remaining:</b>	\$38,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Nonprofit Finance Fund**

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**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Wendy Weiss, (215) 546-9426 x206, wwweiss@nff.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, Georgia, New York, Pennsylvania, Rhode Island, Tennessee, Texas  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$50,000,000.00
<b>Amount Remaining:</b>	\$15,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Northeast Ohio Development Fund, LLC**

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**Year of Award:** 2015-2016  
**Service Area:** Local  
**Controlling Entity:** Cleveland-Cuyahoga County Port Authority  
**Contact Person:** Radhika Reddy, (216) 344-9441, rr@arielventures.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Cuyahoga County, OH  
**Innovative Activities:** Smal Dollar QLICs

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$40,000,000.00
<b>Amount Remaining:</b>	\$5,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Northern California Community Loan Fund**

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**Year of Award:** 2017  
**Service Area:** State  
**Controlling Entity:**  
**Contact Person:** Lea Salem, (415) 392-8215, lsalem@ncclf.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California  
**Innovative Activities:**

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$34,800,000.00
<b>Amount Remaining:</b>	\$25,200,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Northern CDE Corporation**

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**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** The Northern Trust Company  
**Contact Person:** Deborah Kasemeyer, (312) 444-4031, dlk@ntrs.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, Florida, Georgia, Illinois, Michigan, Missouri, Texas  
**Innovative Activities:** Unrelated CDEs, Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$58,000,000.00
<b>Amount Remaining:</b>	\$2,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: NYCR-CDE,LLC**

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**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:** New York City Regional Center, LLC  
**Contact Person:** Mary King, (212) 619-1270, mking@nycrc.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** NY-Bronx County, NY-Kings County, NY-New York County, NY-Queens County, NY-Richmond County  
**Innovative Activities:**

<b>Total Allocation:</b>	\$20,000,000.00
<b>Amount Finalized:</b>	\$10,000,000.00
<b>Amount Remaining:</b>	\$10,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Oakland Renaissance NMTC, Inc. A California Nonprofit Public Benefit Corporation**

**Year of Award:** 2015-2016  
**Service Area:** Local  
**Controlling Entity:** City of Oakland  
**Contact Person:** Patrick Lane, (510) 238-7362, pslane@oaklandnet.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Alameda County, CA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$20,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$20,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Opportunity Fund Community Development**

**Year of Award:** 2015-2016  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Jeff Wells, (408) 516-4690, jeff@opportunityfund.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Single Service Area California  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$46,025,000.00
<b>Amount Remaining:</b>	\$8,975,000.00
<b>Non-Metro Commitment:</b>	15%

**Name of Allocatee: Opportunity Fund Community Development**

**Year of Award:** 2017  
**Service Area:** State  
**Controlling Entity:**  
**Contact Person:** Jeff Wells, (408) 516-4690, jeff@opportunityfund.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California  
**Innovative Activities:**

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$21,847,523.00
<b>Amount Remaining:</b>	\$18,152,477.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: People Incorporated Financial Services**

**Year of Award:** 2015-2016  
**Service Area:** Multi-State  
**Controlling Entity:** People Incorporated of Virginia  
**Contact Person:** Bryan Phipps, (276) 623-9000, bphipp@peopleinc.net  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Alabama, Georgia, Kentucky, Mississippi, North Carolina, South Carolina, Tennessee, Virginia, West Virginia  
**Innovative Activities:** Identified States, Short Term QLICs

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$53,600,000.00
<b>Amount Remaining:</b>	\$11,400,000.00
<b>Non-Metro Commitment:</b>	65%

**Name of Allocatee: PeopleFund NMTC LLC**

**Year of Award:** 2017  
**Service Area:** State  
**Controlling Entity:** PeopleFund  
**Contact Person:** Shay Erickson, (512) 222-1000, shay@peoplefund.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Texas  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$23,500,000.00
<b>Amount Remaining:</b>	\$6,500,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: PIDC Community Capital**

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**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:** Philadelphia Industrial Development Corporation  
**Contact Person:** Jennifer Crowther, (215) 496-8139, jcrowther@pidcphila.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** PA-Philadelphia County  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$26,000,000.00
<b>Amount Remaining:</b>	\$34,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Pittsburgh Urban Initiatives LLC**

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**Year of Award:** 2015-2016  
**Service Area:** Local  
**Controlling Entity:** Urban Redevelopment Authority of Pittsburgh  
**Contact Person:** Rebecca Davidson-Wagner, (412) 255-6588, rwagner@ura.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Allegheny County Pennsylvania  
**Innovative Activities:** Smal Dollar QLICs

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$36,000,000.00
<b>Amount Remaining:</b>	\$14,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: PNC Community Partners, Inc.**

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**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** PNC Bank, National Association  
**Contact Person:** Ryanne Shuey, (216) 222-9187, ryanne.shuey@pnc.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Georgia, Indiana, Kentucky Maryland, Michigan, Ohio, Pennsylvania  
**Innovative Activities:** Identified States

<b>Total Allocation:</b>	\$75,000,000.00
<b>Amount Finalized:</b>	\$74,000,000.00
<b>Amount Remaining:</b>	\$1,000,000.00
<b>Non-Metro Commitment:</b>	25%

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**Name of Allocatee: Popular Community Capital, LLC**

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**Year of Award:** 2015-2016  
**Service Area:** Multi-State  
**Controlling Entity:** Banco Popular de Puerto Rico  
**Contact Person:** Guillermo Franco, , guillermo\_franco@outlook.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Florida, New York, and Puerto Rico  
**Innovative Activities:** Identified States, Smal Dollar QLICs, Short Term QLICs, Non-Real Estate Activities QLICs

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$41,850,000.00
<b>Amount Remaining:</b>	\$28,150,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Prestamos, CDFI, LLC**

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**Year of Award:** 2017  
**Service Area:** Multi-State  
**Controlling Entity:** Chicanos Por La Causa, Inc  
**Contact Person:** Sylvia Rebozo, (602) 257-0700, sylvia.rebozo@cplc.org  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Arizona, Nevada, New Mexico, Texas  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$13,000,000.00
<b>Amount Remaining:</b>	\$17,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Primary Care Development Corporation**

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Reema Fakih, (212) 437-3919, rfakih@pcdc.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, Florida, Georgia, New York, Oregon, Texas, Washington  
**Innovative Activities:** Targeting Identified States

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$34,000,000.00  
**Amount Remaining:** \$26,000,000.00  
**Non-Metro Commitment:** 0%

**Name of Allocatee: Punawai 'O Pu'uhonua, LLC**

**Year of Award:** 2015-2016  
**Service Area:** Statewide  
**Controlling Entity:** American Savings Bank, FSB  
**Contact Person:** Pono Shim, (808) 521-3611, inactive.pshim@oedb.biz  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Hawaii  
**Innovative Activities:** Non-Real Estate Activities QLICs, Investing In Indian Country

**Total Allocation:** \$55,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Remaining:** \$20,000,000.00  
**Non-Metro Commitment:** 55%

**Name of Allocatee: Raza Development Fund, Inc.**

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** David Clower, (602) 417-1411, dclower@razafund.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Arizona, California, New Mexico, Oklahoma, Oregon, Texas, Virginia  
**Innovative Activities:** Targeting Identified States

**Total Allocation:** \$55,000,000.00  
**Amount Finalized:** \$47,000,000.00  
**Amount Remaining:** \$8,000,000.00  
**Non-Metro Commitment:** 13%

**Name of Allocatee: RBC Community Development, LLC**

**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** RBC Tax Credit Equity, LLC  
**Contact Person:** ERIC KLIPFER, (614) 564-2770, eric.klipfer@rbc.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Iowa, Maryland, Michigan, Nevada, Pennsylvania, Tennessee, Virginia  
**Innovative Activities:** Identified States

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$31,500,000.00  
**Amount Remaining:** \$18,500,000.00  
**Non-Metro Commitment:** 0%

**Name of Allocatee: REI Development Corp.**

**Year of Award:** 2017  
**Service Area:** State  
**Controlling Entity:** Rural Enterprises of Oklahoma, Inc  
**Contact Person:** Debbie Partin, (580) 924-5094, debbiep@ruralenterprises.com  
**Predominant Financing:** Real estate financing: Industrial/Manufacturing  
**Predominant Market Served:** Oklahoma  
**Innovative Activities:**

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$20,000,000.00  
**Amount Remaining:** \$40,000,000.00  
**Non-Metro Commitment:** 75%

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**Name of Allocatee:** Reinvestment Fund, Inc., The

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**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Michael Crist, (215) 574-5817,  
mike.crist@reinvestment.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Georgia, Louisiana, Maryland, New Jersey,  
New York, South Carolina  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$46,500,000.00
<b>Amount Remaining:</b>	\$23,500,000.00
<b>Non-Metro Commitment:</b>	21%

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**Name of Allocatee:** Renaissance Community Loan Fund

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**Year of Award:** 2015-2016  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Kimberly LaRosa, (228) 896-3386, klarosa@msgcrc.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing,  
commercial, or retail)  
**Predominant Market Served:** Mississippi  
**Innovative Activities:**

<b>Total Allocation:</b>	\$15,000,000.00
<b>Amount Finalized:</b>	\$4,500,000.00
<b>Amount Remaining:</b>	\$10,500,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee:** Rural Development Partners LLC

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**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** Ag Ventures Alliance Cooperative  
**Contact Person:** Colleen Davis, (641) 494-2368,  
cdavis@ruraldevelopmentpartners.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Alabama, Kentucky, Missouri, Oregon,  
South Dakota, Tennessee, Texas  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities,  
Targeting Identified States

<b>Total Allocation:</b>	\$75,000,000.00
<b>Amount Finalized:</b>	\$44,000,000.00
<b>Amount Remaining:</b>	\$31,000,000.00
<b>Non-Metro Commitment:</b>	70%

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**Name of Allocatee:** San Francisco Community Investment Fund

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**Year of Award:** 2015-2016  
**Service Area:** Local  
**Controlling Entity:** City and County of San Francisco  
**Contact Person:** Jamie Querubin, (415) 554-6902,  
jamie.querubin@sfgov.org  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** San Francisco County, CA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$23,400,000.00
<b>Amount Remaining:</b>	\$21,600,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee:** San Francisco Community Investment Fund

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**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:** City and County of San Francisco  
**Contact Person:** Jamie Querubin, (415) 554-6902,  
jamie.querubin@sfgov.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** CA-San Francisco County  
**Innovative Activities:**

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$12,100,000.00
<b>Amount Remaining:</b>	\$17,900,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: SOUTHERN COMMUNITY CAPITAL, LLC**

**Year of Award:** 2015-2016  
**Service Area:** Multi-State  
**Controlling Entity:** Trustmark National Bank  
**Contact Person:** Avram Fechter, (202) 236-4402, afechter@equityplusllc.com  
**Predominant Financing:** Other RE Financing  
**Predominant Market Served:** Alabama, Mississippi  
**Innovative Activities:** Non-Real Estate Activities QLICs

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$38,000,000.00
<b>Amount Remaining:</b>	\$12,000,000.00
<b>Non-Metro Commitment:</b>	70%

**Name of Allocatee: Southside Community Optimal Redevelopment Enterprise, LLC**

**Year of Award:** 2017  
**Service Area:** Multi-State  
**Controlling Entity:** McCaffery Interests, Inc.  
**Contact Person:** Angela Woolfolk, (312) 784-2768, awoolfolk@mccafferyinterests.com  
**Predominant Financing:** Other RE Financing  
**Predominant Market Served:** Illinois, Indiana  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$19,000,000.00
<b>Amount Remaining:</b>	\$26,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: St. Louis Development Corporation**

**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Bill Seddon, (314) 657-3705, seddonb@stlouis-mo.gov  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** IL-Clinton County, IL-Jersey County, IL-Madison County, IL-Monroe County, IL-St. Clair County, MO-Franklin County, MO-Jefferson County, MO-Lincoln County, MO-St. Charles County, MO-St. Louis city, MO-St. Louis County, MO-Warren County  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$13,000,000.00
<b>Amount Remaining:</b>	\$22,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: SunTrust Community Development Enterprises, LLC**

**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** SunTrust Banks, Inc.  
**Contact Person:** Eric Rosen, (404) 724-3634, eric.rosen@suntrust.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** District of Columbia, Florida, Georgia, Maryland, North Carolina, Tennessee, Virginia  
**Innovative Activities:** Identified States, Small Dollar QLICs

<b>Total Allocation:</b>	\$80,000,000.00
<b>Amount Finalized:</b>	\$64,250,000.00
<b>Amount Remaining:</b>	\$15,750,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: SunTrust Community Development Enterprises, LLC**

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** SunTrust Banks, Inc.  
**Contact Person:** Jan Gilbreath, , jan.gilbreath@suntrust.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** District of Columbia, Florida, Georgia, Maryland, North Carolina, Tennessee, Virginia  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$27,000,000.00
<b>Amount Remaining:</b>	\$43,000,000.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: TD Community Development Corporation**

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**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** TD Bank, N.A.  
**Contact Person:** Corey Buchanan, (864) 552-9046, corey.buchanan@td.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Florida, Massachusetts, New Jersey, New York, North Carolina, Pennsylvania, South Carolina  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$15,000,000.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	26%

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**Name of Allocatee: The Business Valued Advisor Fund, LLC**

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**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** Baker Tilly Capital, LLC  
**Contact Person:** Terri Preston, (608) 240-2546, tpreston@businessvaluedadvisorfund.com  
**Predominant Financing:** Financing of other CDEs  
**Predominant Market Served:** Illinois  
**Innovative Activities:** Smal Dollar QLICs

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$35,050,000.00
<b>Amount Remaining:</b>	\$9,950,000.00
<b>Non-Metro Commitment:</b>	80%

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**Name of Allocatee: The Community Builders CDE LLC**

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**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** The Community Builders, Inc.  
**Contact Person:** Malik Aziz, (857) 221-8638, malik.aziz@tcbinc.org  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Illinois, Maryland, Massachusetts, Michigan, New York, North Carolina, Pennsylvania  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$29,000,000.00
<b>Amount Remaining:</b>	\$21,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: The Community Development Venture Capital Alliance**

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**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Kerwin Tesdell, (212) 594-6747 x451, ktesdell@cdvca.org  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Kentucky, Maryland, Mississippi, New York, Oregon, Puerto Rico, and Tennessee  
**Innovative Activities:** Identified States, Smal Dollar QLICs, Short Term QLICs, Non-Real Estate Activities QLICs

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$43,175,043.00
<b>Amount Remaining:</b>	\$11,824,957.00
<b>Non-Metro Commitment:</b>	30%

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**Name of Allocatee: The Rose Urban Green Fund, LLC**

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**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** Rose Capital LLC  
**Contact Person:** Gloria Lee, (917) 450-4679, glee.capital@gmail.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Colorado, Connecticut, New Jersey, New York, Pennsylvania, Washington  
**Innovative Activities:** Smal Dollar QLICs

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$43,750,000.00
<b>Amount Remaining:</b>	\$6,250,000.00
<b>Non-Metro Commitment:</b>	0%



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**Name of Allocatee: The Rose Urban Green Fund, LLC**

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** Rose Capital LLC  
**Contact Person:** Charles Perry, (303) 446-0600, chuck@perry-rose.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** California, Colorado, Connecticut, New York, Pennsylvania, Texas, West Virginia  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$16,000,000.00
<b>Amount Remaining:</b>	\$29,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: TransPecos Development Corp**

**Year of Award:** 2017  
**Service Area:** State  
**Controlling Entity:** TransPecos Banks  
**Contact Person:** Dub Sutherland, (210) 228-4444, dsutherland@texascde.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Texas  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$32,000,000.00
<b>Amount Remaining:</b>	\$33,000,000.00
<b>Non-Metro Commitment:</b>	60%

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**Name of Allocatee: UB Community Development LLC**

**Year of Award:** 2017  
**Service Area:** Multi-State  
**Controlling Entity:** UNITED BANCORPORATION OF ALABAMA, INC.  
**Contact Person:** Alex Jones, (251) 446-6017, alex.jones@unitedbank.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Alabama, Florida  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	60%

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**Name of Allocatee: Uptown Consortium, Inc.**

**Year of Award:** 2015-2016  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Beth Robinson, (513) 861-8726, brobinson@uptownconsortium.org  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Hamilton County, OH  
**Innovative Activities:**

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$27,080,000.00
<b>Amount Remaining:</b>	\$17,920,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Urban Development Fund, LLC**

**Year of Award:** 2014  
**Service Area:** National  
**Controlling Entity:** Aries Capital LLC  
**Contact Person:** Chad Goodall, (773) 575-3809, cegoodall@yahoo.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Alabama, Arkansas, Florida, Kentucky, Nebraska, Nevada, Texas  
**Innovative Activities:** Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$42,000,000.00
<b>Amount Remaining:</b>	\$3,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: USBCDE, LLC**

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** U.S. Bank  
**Contact Person:** Stephanie Huffman, (314) 335-2511, stephanie.huffman@usbank.com  
**Predominant Financing:** Real estate financing: Industrial/Manufacturing  
**Predominant Market Served:** Alabama, California, Georgia, Indiana, Michigan, Texas, Washington  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$40,700,000.00
<b>Amount Remaining:</b>	\$29,300,000.00
<b>Non-Metro Commitment:</b>	21%

**Name of Allocatee: Vermont Rural Ventures, Inc.**

**Year of Award:** 2013  
**Service Area:** Statewide  
**Controlling Entity:** Housing Vermont  
**Contact Person:** Nancy Owens, (802) 863-8424, nancy@hvt.org  
**Predominant Financing:** Other RE Financing  
**Predominant Market Served:** Vermont  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$32,352,500.00
<b>Amount Remaining:</b>	\$2,647,500.00
<b>Non-Metro Commitment:</b>	70%

**Name of Allocatee: Vermont Rural Ventures, Inc.**

**Year of Award:** 2017  
**Service Area:** Multi-State  
**Controlling Entity:** Housing Vermont  
**Contact Person:** Beth Boutin, (802) 863-8424, beth@hvt.org  
**Predominant Financing:** Other RE Financing  
**Predominant Market Served:** MA-Berkshire County, MA-Franklin County, MA-Hampden County, MA-Hampshire County, NH-Cheshire County, NH-Coos County, NH-Grafton County, NH-Sullivan County, NY-Clinton County, NY-Essex County, Vermont  
**Innovative Activities:**

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$25,280,000.00
<b>Amount Remaining:</b>	\$34,720,000.00
<b>Non-Metro Commitment:</b>	65%

**Name of Allocatee: Waveland Community Development, LLC**

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** Waveland Ventures, LLC  
**Contact Person:** Paul Deslongchamps, (414) 223-1073, paul@wavelandventures.com  
**Predominant Financing:** Real estate financing: Industrial/Manufacturing  
**Predominant Market Served:** Florida, Maryland, New York, North Carolina, Oregon, Texas, Wisconsin  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$23,000,000.00
<b>Amount Remaining:</b>	\$7,000,000.00
<b>Non-Metro Commitment:</b>	51%

**Name of Allocatee: WesBanco Bank Community Development Corp.**

**Year of Award:** 2017  
**Service Area:** Multi-State  
**Controlling Entity:** WesBanco Bank, Inc.  
**Contact Person:** Jayme Payton, (304) 905-7309, payton@wesbanco.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Indiana, Kentucky, Maryland, Ohio, Pennsylvania, Virginia, West Virginia  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$10,000,000.00
<b>Amount Remaining:</b>	\$30,000,000.00
<b>Non-Metro Commitment:</b>	50%