



NEW MARKETS  
TAX CREDIT COALITION

# 2022 ANNUAL CONFERENCE

WASHINGTON, DC

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## AGENDA

[NMTCCOALITION.ORG/EVENTS](https://nmtccoalition.org/events)

The Madison Hotel

November 30 - December 1, 2022

**#NMTCC2022**

# Wednesday, Nov. 30th

12:00-1:30pm

## Opening Luncheon

Montpelier Room, Madison Hotel

### Welcome by NMTC Coalition President

Aisha Benson, Nonprofit Finance Fund

### Opening Keynote

Graham Steele, Assistant Secretary, Financial Institutions,  
U.S. Department of the Treasury  
*Introduced by Phil Glynn, Travois*

1:30-2:15pm

## NMTC Legislative Report and Hill Panel

Constitution Room, Madison Hotel

Moderator: Bob Rapoza, Rapoza Associates

Panelists:

- Patrick O'Connor, Tax and Economic Policy Advisor, Rep. Terri Sewell (D-AL)
- Beth Bell, Staff Director, House Ways and Means Committee, Select Revenue Measures Subcommittee
- Paul Guaglianone, Tax Counsel, Sen. Roy Blunt (R-MO)

2:15-3:15pm

## NMTC and the Law

Constitution Room, Madison Hotel

Moderator: Joe Iannuzzi, SDS Capital Group

Panelists:

- Debbie Kleban, Applegate & Thorne-Thomsen
- Christin Petroski, Holland & Knight

3:15-5:30pm

## Capitol Hill Meetings

5:30-7:00pm

## Reception

Hamilton Room, Madison Hotel

# Thursday, Dec. 1st

7:30am ●

## Breakfast

*All events today are in the Constitution Room, Madison Hotel*

8:30-9:00am ●

## NMTC Coalition Annual Business Meeting

9:00-9:15am ●

## Congressional Keynote

Sen. Steve Daines (R-MT)

*Introduced by Dave Glazer, MoFi*

9:15-10:15am ●

## Investor Roundtable

Moderators: Ira Weinstein, CohnReznick and Brad Elphick, Novogradac & Company

Panelists:

- John Chamberlain, Capital One
- David Gibson, PNC
- Jamise Goodman, Truist

10:15-10:30am ●

## Congressional Keynote

Rep. Mike Kelly (R-PA)

*Introduced by Dave Gibson, PNC*

10:30-11:45am ●

## Insights from the Treasury Department

### Policy Keynote

Jodie Harris, Director of the CDFI Fund, U.S. Department of Treasury

*Introduced by En Jung Kim, Chase*

### CDFI Fund Panel

Moderator: En Jung Kim, Chase

Panelists:

- Christopher Allison, Program Manager for the NMTC Program
- Trefor Henry, Associate Program Manager, Compliance, Monitoring and Evaluation
- Oscar Gonzales, Associate Program Manager, Financial Strategy and Research

12:00pm ●

## Conference Wrap Up

Aisha Benson, NMTC Coalition President

# Thank you to all of our 2022 sponsors.

