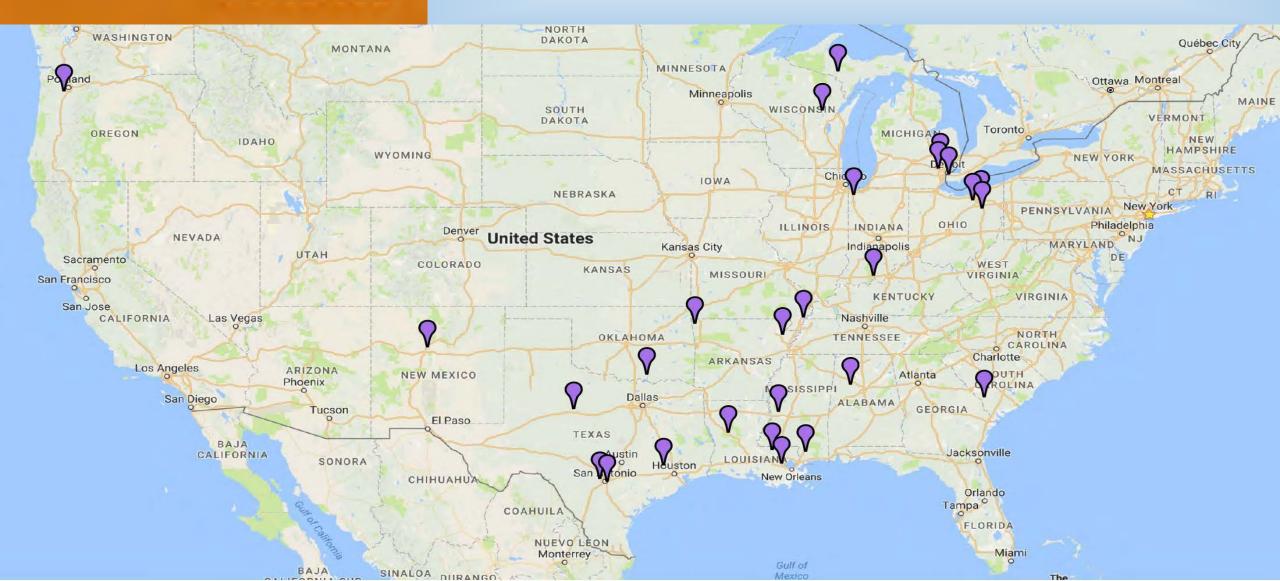
national new markets

- NNMF'S MISSION IS TO PUT 'PAYCHECKS' IN THE POCKETS OF LOW-INCOME FAMILIES BY INVESTING IN MANUFACTURING COMPANIES.
- > NNMF: EIGHT NMTC ALLOCATIONS (\$427M) 34 INVESTMENTS 6,000 DIRECT JOBS





- <u>BLUEOAK</u>"
 - The 73,000 sf facility in Osceola, AR
 - Patented plasma equipment allows for efficient separation and a high recovery rate of precious metals (98%) and rare earth metals, while destroying hazardous components.
 - Recycles 7,000 tons of e-scrap per year
 - The facility annually recaptures:

1,610 tons of copper,

4 tons of silver

1 ton of gold and

½ ton of palladium

- NCDF QLICI of the Year Award 10/15
- Recycling metals requires 10% of the energy used for mining metals



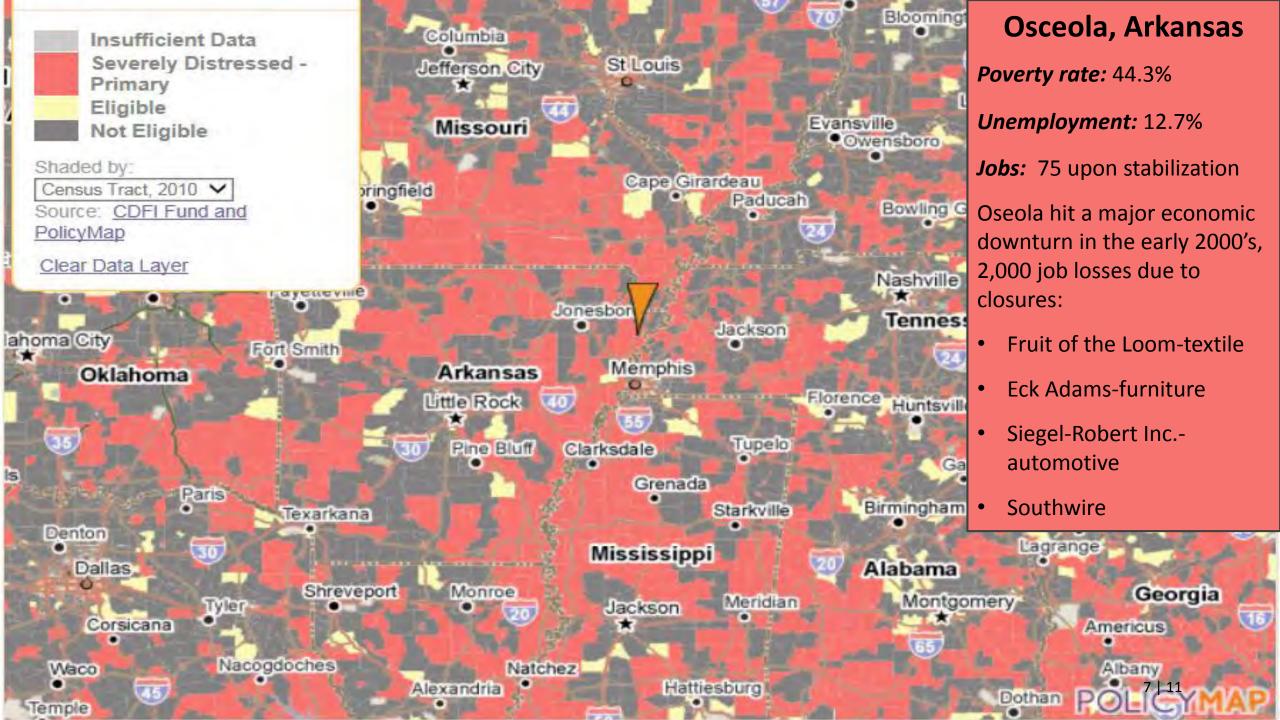


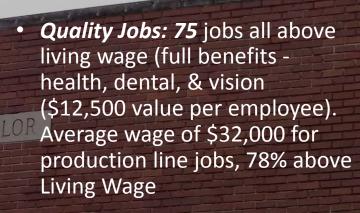




16.				[1] //
		Date of Closing	March 2014	
	NNMF: HRF: Total Allocatio	\$15M \$15M on: \$30M	\$8.4M Net Equity	
	Leverage Loa	an:	\$21M	
	Owner Equity	/ :	\$4.9M	
	Total Cost:		\$34.3M	

- BlueOak Resources (parent firm of BlueOak Arkansas)
 was founded in Silicon Valley by Bryce Goodman and
 Priv Bradoo in 2011 after winning the Harvard
 Business School New Venture Award
- BlueOak Resources: initial \$7.5M from Kleiner Perkins,
 Terawatt Ventures and other venture firms.
- Leverage loan and Owner Equity (BlueOak Project):
 - BlueOak Resources
 - Arkansas Teachers Retirement System
 - SMS-Siemag





- Catalytic Impacts: Affiliate of BlueOak will co-locate and invest \$11.5M in new furnace an employ 25. Ohio e-waste supplier has located nearby and has invested \$1M to date in nearby vacant factory; 30 acres owned by BlueOak, only using 5 now.
- Announcements Upcoming
- Paradigm Change Potential



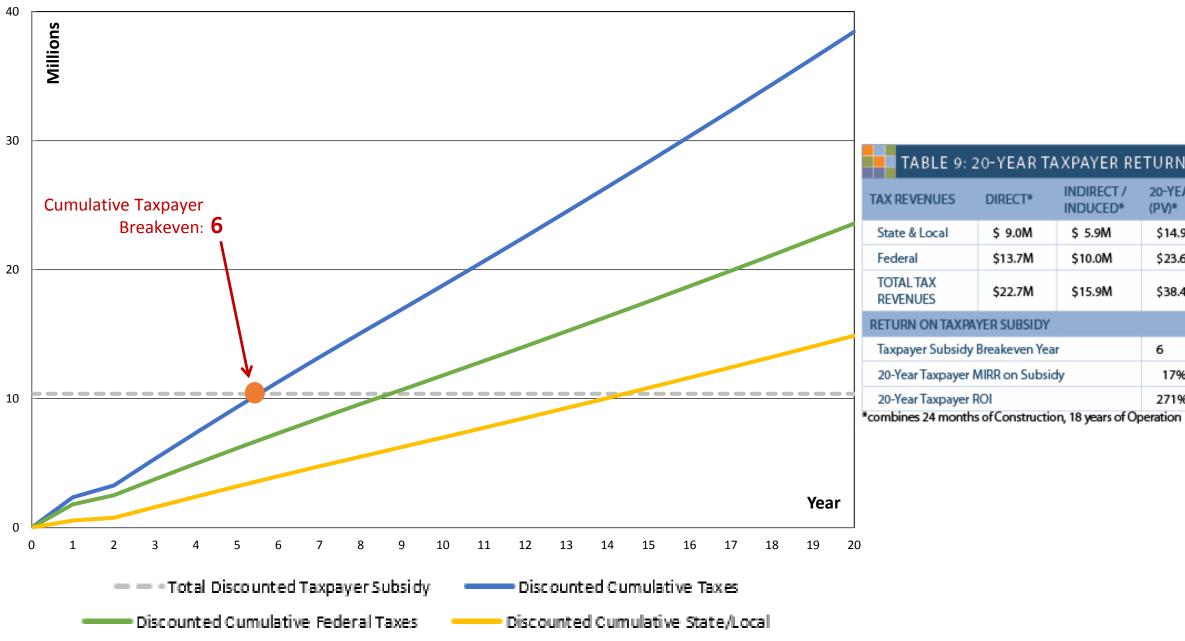


TABLE 9: 20-YEAR TAXPAYER RETURN						
TAX REVENUES	DIRECT*	INDIRECT / INDUCED*	20-YEAR TOTAL (PV)*			
State & Local	\$ 9.0M	\$ 5.9M	\$14.9M			
Federal	\$13.7M	\$10.0M	\$23.6M			
TOTAL TAX REVENUES	\$22.7M	\$15.9M	\$38.4M			
RETURN ON TAXPAYER SUBSIDY						
Taxpayer Subsidy	6					
20-Year Taxpayer N	17%					

271%