

**Paul Anderson**

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**From:** NMTC Coalition <nmtccoalition@rapoza.org>  
**Sent:** Thursday, March 21, 2013 9:52 AM  
**To:** Paul Anderson  
**Subject:** Release of the 2013 NMTC Coalition Allocatee Survey

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# New Markets Tax Credit Coalition

## Release of the 2013 NMTC Coalition Allocatee Survey

Every year since 2005, the New Markets Tax Credit Coalition has surveyed Community Development Entities (CDEs) in an effort to document their experience and the work being done with the New Markets Tax Credit (NMTC). Today, I again write to encourage your participation in the Coalition's annual NMTC survey, which will help us document the important work that you and your fellow CDEs are doing across the country.

Like last year, this year's survey is designed to collect NMTC transaction data from the previous calendar year - in this case from January 1 through December 31, 2012.

In an effort to facilitate participation from as many CDEs as possible, we streamlined this year's survey and included a Microsoft Excel Spreadsheet. Survey questions and the worksheet are modeled directly after questions in the CDFI Fund's Community Investment Impact System (CIIS) and in most cases you will be able to cut and paste data directly from your CIIS submissions into the Coalition's survey worksheet. We hope this format makes the survey less time consuming and easier for you and your staff to complete.

The information collected in this year's survey will be presented in the Coalition's ninth annual *NMTC Progress Report*, which will be released in June. Your name, the name of your CDE, and any other CDE-specific information will not be presented in the *NMTC Progress Report*. All data collected will be analyzed and presented on the macro -level and not at the CDE level.

The Coalition's NMTC survey can be downloaded through the following link and completed surveys should be sent to Paul Anderson ([paul@rapoza.org](mailto:paul@rapoza.org)) by April 22, 2013.

- [Download the survey](#) (Microsoft Excel XLS format)

The Coalition's annual NMTC Progress Reports provide policymakers with timely information and data on the impact of NMTC investment and the 2013 NMTC Progress Report will be of great interest to those engaged in the tax reform debate. Past *NMTC Progress Reports*, as well as other information on NMTC may be found on our website: [NMTCCoalition.org](http://NMTCCoalition.org).

The deadline for submitting surveys is close of business on Monday, April 22, 2013. We provide detailed instructions on how to complete the survey, but if you have additional questions, please contact Paul Anderson at [Paul@Rapoza.org](mailto:Paul@Rapoza.org) or 202-393-5225.

If you have participated in the past, thank you for your past participation. I hope we can count on your participation this year.

Sincerely,

Bob Rapoza

